

Revenue Supported Debt Service Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 30,2010

Fiscal Year	Principal	Interest	Total
2011	74,629,163	280,063,602	354,692,764
2012	71,274,728	289,092,635	360,367,362
2013	83,373,354	289,499,705	372,873,058
2014	134,255,000	245,902,402	380,157,402
2015	144,520,000	239,131,245	383,651,245
2016	153,475,000	232,097,005	385,572,005
2017	161,145,000	224,352,552	385,497,552
2018	169,080,000	216,413,141	385,493,141
2019	176,975,000	208,776,129	385,751,129
2020	166,074,984	219,674,191	385,749,175
2021	173,770,853	211,957,300	385,728,154
2022	186,357,094	199,220,374	385,577,468
2023	193,528,536	192,035,876	385,564,413
2024	201,191,264	184,245,606	385,436,870
2025	211,448,525	174,044,023	385,492,548
2026	221,164,875	164,023,525	385,188,400
2027	221,152,293	162,877,738	384,030,031
2028	232,189,307	152,056,167	384,245,474
2029	232,035,964	151,612,797	383,648,761
2030	278,025,000	104,954,433	382,979,433
2031	290,230,000	91,323,733	381,553,733
2032	304,010,000	76,989,682	380,999,682
2033	316,720,000	61,970,223	378,690,223
2034	331,300,000	46,344,301	377,644,301
2035	156,440,000	27,906,148	184,346,148
2036	164,855,000	19,497,959	184,352,959
2037	150,390,000	11,201,686	161,591,686
2038	70,290,000	5,418,619	75,708,619
2039	68,165,000	1,818,581	69,983,581
2040	715,000	10,725	725,725
	5,338,780,940	4,484,512,103	9,823,293,042

Notes:

Series 2004-B interest estimated at 4.25%.

Series 2010-B interest at 5.55%.

Series 2008 D1 and D3 interest estimated at 3.00% until conversion; 5.50% upon conversion.

Series 2004-C1, C2A, & C2B interest at 5.00% until 5/15/2011; 5.50% thereafter.

Debt Service excludes variable rate fees.

Revenue Supported Debt Service Combined Utility System

Bonds Payable From Gross System Revenue as of April 30, 2010

Fiscal Year	Principal	Interest	Total
2011	13,250,000	8,118,014	21,368,014
2012	13,340,000	7,247,020	20,587,020
2013	13,440,000	6,395,276	19,835,276
2014	13,480,000	5,564,520	19,044,520
2015	13,515,000	4,731,663	18,246,663
2016	14,150,000	3,883,409	18,033,409
2017	4,210,000	3,345,646	7,555,646
2018	3,595,000	3,155,045	6,750,045
2019	3,760,000	2,981,133	6,741,133
2020	3,940,000	2,797,859	6,737,859
2021	4,155,000	2,600,185	6,755,185
2022	4,330,000	2,388,061	6,718,061
2023	4,545,000	2,166,187	6,711,187
2024	4,770,000	1,933,313	6,703,313
2025	5,005,000	1,688,939	6,693,939
2026	6,255,000	1,407,440	7,662,440
2027	2,360,000	1,190,050	3,550,050
2028	2,480,000	1,070,050	3,550,050
2029	2,605,000	942,925	3,547,925
2030	2,735,000	812,844	3,547,844
2031	2,865,000	679,844	3,544,844
2032	3,000,000	540,550	3,540,550
2033	3,140,000	394,725	3,534,725
2034	3,290,000	242,013	3,532,013
2035	3,450,000	81,938	3,531,938
	151,665,000	66,358,648	218,023,648

Notes:

Contractual Obligation bonds issued by the Coastal Water Authority.

Revenue Supported Debt Service Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 30, 2010

Fiscal Year	Principal	Interest	Total
2011	23,260,000	18,274,044	41,534,044
2012	24,835,000	16,990,346	41,825,346
2013	27,830,000	15,540,941	43,370,941
2014	29,560,000	13,947,556	43,507,556
2015	31,165,000	12,263,663	43,428,663
2016	20,998,712	14,334,515	35,333,227
2017	16,900,930	20,092,605	36,993,534
2018	17,760,376	19,884,605	37,644,981
2019	18,114,207	19,529,975	37,644,181
2020	19,791,952	19,364,121	39,156,073
2021	20,458,250	18,823,875	39,282,125
2022	18,212,154	22,685,704	40,897,857
2023	18,065,674	23,107,628	41,173,302
2024	18,927,310	23,714,152	42,641,462
2025	18,942,980	24,130,863	43,073,842
2026	19,802,381	24,689,507	44,491,888
2027	20,250,836	25,099,236	45,350,073
2028	20,460,221	25,485,609	45,945,829
2029	21,344,265	25,989,445	47,333,709
2030	21,739,774	26,320,496	48,060,271
2031	22,550,392	26,720,283	49,270,675
2032	23,069,127	26,839,094	49,908,221
2033	23,779,936	26,441,000	50,220,936
2034	24,065,119	25,949,646	50,014,764
	521,884,594	516,218,907	1,038,103,501

Notes:

Includes \$150 million of Series 2001C variable rate bonds. Budgeted at 3.50%.

The C&E Department receives an annual payment from the Hotel Corporation in an amount equal at least to \$25 million to cover it's pro-rata share of debt service on the bonds

Revenue Supported Debt Service Houston Airport System

Existing debt as of April 13, 2010

Fiscal Year	Principal	Interest	Total
2011	55,145,000	130,065,770	185,210,770
2012	58,020,000	127,096,655	185,116,655
2013	60,780,000	124,415,055	185,195,055
2014	64,730,000	120,453,597	185,183,597
2015	76,735,000	117,719,482	194,454,482
2016	81,235,000	113,215,992	194,450,992
2017	85,160,000	109,257,477	194,417,477
2018	83,260,000	104,324,285	187,584,285
2019	87,545,000	99,972,244	187,517,244
2020	91,780,000	95,738,296	187,518,296
2021	97,215,000	90,723,411	187,938,411
2022	101,825,000	85,832,387	187,657,387
2023	108,040,000	80,044,557	188,084,557
2024	113,205,000	74,889,867	188,094,867
2025	118,425,000	68,689,093	187,114,093
2026	124,510,000	62,610,013	187,120,013
2027	130,465,000	56,377,100	186,842,100
2028	137,005,000	49,540,858	186,545,858
2029	141,575,000	42,568,586	184,143,586
2030	148,970,000	35,106,009	184,076,009
2031	161,410,000	27,476,742	188,886,742
2032	169,735,000	19,129,096	188,864,096
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	2,484,845,000	1,878,833,797	4,363,678,797

Notes:

Series 2000P-1 and P-2 debt service is computed at an assumed interest rate of 5.85%.

Series 2002C, D-1, and D-2 debt service is computed at an assumed rate of 5.30%.

Series 2005A debt service is computed at an assumed rate of 5.25%.

Does not include remarketing costs.

Does not reflect any offset for capitalized interest funded by Series 2009A Bonds.

Represents sublease payment made to Continental, tied to debt service on Series 1997A Special Facilities Bonds.

Adjusted to include July 15 payment in the year ending on the prior July 1.