

REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of May 8, 2013

Fiscal Year	Principal	Interest	Total
2014	134,030,000	275,083,853	409,113,853
2015	145,415,000	268,824,444	414,239,444
2016	155,510,000	261,503,581	417,013,581
2017	172,765,000	252,608,810	425,373,810
2018	183,030,000	243,497,909	426,527,909
2019	193,915,000	234,959,845	428,874,845
2020	184,129,984	244,782,394	428,912,378
2021	195,835,853	236,318,811	432,154,664
2022	209,352,094	222,692,134	432,044,228
2023	218,088,536	214,533,163	432,621,699
2024	226,826,264	205,689,451	432,515,715
2025	238,278,525	194,372,214	432,650,739
2026	249,224,875	183,153,292	432,378,167
2027	250,457,293	180,789,850	431,247,143
2028	260,949,307	168,669,703	429,619,009
2029	260,975,964	165,727,455	426,703,419
2030	307,810,000	118,703,403	426,513,403
2031	321,310,000	105,235,703	426,545,703
2032	336,715,000	90,951,154	427,666,154
2033	351,140,000	76,100,908	427,240,908
2034	367,290,000	60,610,654	427,900,654
2035	197,940,000	44,724,176	242,664,176
2036	208,250,000	34,422,966	242,672,966
2037	195,775,000	24,136,616	219,911,616
2038	117,770,000	16,262,736	134,032,736
2039	117,890,000	10,433,348	128,323,348
2040	52,815,000	6,249,891	59,064,891
2041	54,600,000	3,745,477	58,345,477
2042	21,545,000	1,991,051	23,536,051
2043	22,525,000	1,012,843	23,537,843
2044	10,240,000	256,000	10,496,000
	5,962,398,694	4,148,043,831	10,110,442,525

Notes:

Debt service for the hedged 2004B bonds is calculated at the fixed rate of the associated swap, which is 3.78%.

Debt service for the hedged 2010B bonds is calculated at 5.061% until March 2013, and 3.761% thereafter.

Debt Service excludes variable rate fees.

REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Bonds Payable From Gross System Revenue as of April 30, 2013

Fiscal Year	Principal	Interest	Total
2014	13,420,000	5,455,214	18,875,214
2015	13,410,000	4,653,946	18,063,946
2016	14,025,000	3,826,148	17,851,148
2017	4,060,000	3,312,240	7,372,240
2018	3,420,000	3,151,513	6,571,513
2019	3,550,000	3,004,975	6,554,975
2020	3,710,000	2,842,700	6,552,700
2021	3,905,000	2,662,025	6,567,025
2022	4,070,000	2,477,850	6,547,850
2023	4,240,000	2,285,300	6,525,300
2024	4,450,000	2,068,050	6,518,050
2025	4,670,000	1,840,050	6,510,050
2026	9,465,000	1,486,675	10,951,675
2027	2,360,000	1,191,050	3,551,050
2028	2,480,000	1,070,050	3,550,050
2029	2,605,000	942,925	3,547,925
2030	2,735,000	812,844	3,547,844
2031	2,865,000	679,844	3,544,844
2032	3,000,000	540,550	3,540,550
2033	3,140,000	394,725	3,534,725
2034	3,290,000	242,013	3,532,013
2035	3,450,000	81,938	3,531,938
	112,320,000	45,022,623	157,342,623

REVENUE SUPPORTED DEBT SERVICE
Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 30, 2013

Fiscal Year	Principal	Interest	Total
2014	26,215,000	15,819,119	42,034,119
2015	25,835,000	14,517,869	40,352,869
2016	23,473,712	16,783,250	40,256,963
2017	18,870,930	22,510,939	41,381,869
2018	19,750,376	22,272,187	42,022,563
2019	20,659,207	21,822,722	42,481,929
2020	21,921,952	21,486,078	43,408,030
2021	22,168,250	20,805,998	42,974,248
2022	19,817,154	24,549,669	44,366,823
2023	20,015,674	24,842,342	44,858,017
2024	20,337,310	25,294,508	45,631,818
2025	20,817,980	25,556,304	46,374,283
2026	21,327,381	25,945,721	47,273,102
2027	22,245,836	26,174,222	48,420,058
2028	22,765,221	26,350,753	49,115,974
2029	22,504,265	26,663,131	49,167,396
2030	22,659,774	26,825,066	49,484,840
2031	22,465,392	27,087,586	49,552,977
2032	22,549,127	27,099,586	49,648,714
2033	23,129,936	26,599,635	49,729,571
2034	23,835,119	26,001,709	49,836,827
	463,364,594	495,008,394	958,372,988

Notes:
Series 2001C Bonds assumed interest at 4%.

REVENUE SUPPORTED DEBT SERVICE
Houston Airport System

Existing debt as of April 30, 2013

Fiscal Year	Principal	Interest	Total
2014	60,430,000	114,905,386	175,335,386
2015	72,010,000	112,608,083	184,618,083
2016	79,105,000	108,544,493	187,649,493
2017	82,720,000	104,863,987	187,583,987
2018	80,895,000	100,237,552	181,132,552
2019	84,950,000	96,165,337	181,115,337
2020	88,935,000	92,179,971	181,114,971
2021	94,005,000	87,449,518	181,454,518
2022	98,940,000	82,842,550	181,782,550
2023	103,660,000	77,275,082	180,935,082
2024	108,530,000	72,419,771	180,949,771
2025	113,870,000	66,558,507	180,428,507
2026	121,930,000	60,819,107	182,749,107
2027	125,585,000	54,731,831	180,316,831
2028	131,855,000	48,157,224	180,012,224
2029	140,350,000	41,469,890	181,819,890
2030	147,655,000	34,097,547	181,752,547
2031	151,995,000	26,564,592	178,559,592
2032	163,525,000	18,763,727	182,288,727
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	2,239,020,000	1,444,241,380	3,683,261,380

Notes:

Series 2002P-1 and P-2 at 5.85%.

Series 2002C, D-1 and D-2 bonds at 5.30%.

Series 2010 bonds at 5.25%.

Not reduced for capitalized interest funded from Series 2009 bond proceeds.

Includes inferior lien lease obligation.

7/15 Lease Payments assumed paid in prior fiscal year, since funds must be accrued in prior fiscal year.