

REVENUE SUPPORTED DEBT SERVICE

Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 11, 2017

Fiscal Year	Principal	Interest	Total
2018	200,505,000	248,613,592	449,118,592
2019	213,810,000	239,247,222	453,057,222
2020	198,569,984	246,857,956	445,427,940
2021	209,065,853	237,950,604	447,016,458
2022	221,727,094	225,261,771	446,988,865
2023	229,698,536	217,903,584	447,602,121
2024	237,731,264	209,841,394	447,572,658
2025	248,528,525	199,207,249	447,735,774
2026	258,429,875	188,739,041	447,168,916
2027	258,787,293	187,646,541	446,433,834
2028	268,069,307	176,745,413	444,814,719
2029	277,335,964	175,047,002	452,382,966
2030	323,575,000	127,701,550	451,276,550
2031	336,995,000	114,045,642	451,040,642
2032	351,360,000	99,798,398	451,158,398
2033	365,645,000	84,997,074	450,642,074
2034	381,845,000	69,363,722	451,208,722
2035	213,195,000	53,424,699	266,619,699
2036	220,690,000	43,237,421	263,927,421
2037	210,690,000	33,071,133	243,761,133
2038	141,675,000	25,205,322	166,880,322
2039	141,955,000	19,213,819	161,168,819
2040	84,965,000	14,304,675	99,269,675
2041	87,970,000	10,576,992	98,546,992
2042	56,200,000	7,544,829	63,744,829
2043	58,510,000	5,232,321	63,742,321
2044	47,615,000	3,082,668	50,697,668
2045	35,800,000	1,413,649	37,213,649
2046	19,735,000	378,944	20,113,944
2047	2,735,000	22,974	2,757,974
	5,903,413,694	3,265,677,202	9,169,090,896

Notes:

Debt service for the hedged 2004B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.
 Debt service for the hedged 2012A bonds is calculated at 4.6784% until May 2020, and 3.7784% thereafter.
 Debt service for the hedged 2012B bonds is calculated at 4.5284% until June 2017, and 3.7784% thereafter.
 Debt service for the hedged 2012C bonds is calculated at 4.361% until August 2019, and 3.761% thereafter.

REVENUE SUPPORTED DEBT SERVICE Combined Utility System

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Combined Utility System

Bonds Payable at Subordinate Level as of April 11, 2017

Fiscal Year	Principal	Interest	Total
2018	2,305,000	2,237,418	4,542,418
2019	2,315,000	3,150,391	5,465,391
2020	4,147,181	3,968,732	8,115,913
2021	4,181,249	4,249,520	8,430,769
2022	4,230,057	4,638,877	8,868,933
2023	4,280,919	5,090,602	9,371,521
2024	4,333,760	5,535,658	9,869,418
2025	4,396,064	6,222,203	10,618,267
2026	4,166,004	6,113,440	10,279,443
2027	4,225,256	6,121,310	10,346,566
2028	4,295,033	5,971,593	10,266,626
2029	4,374,225	6,769,453	11,143,678
2030	3,197,482	8,235,773	11,433,255
2031	3,062,439	8,070,679	11,133,117
2032	3,136,356	7,705,823	10,842,180
2033	3,723,621	7,332,043	11,055,665
2034	3,818,470	7,145,678	10,964,148
2035	3,924,898	6,955,071	10,879,969
2036	5,200,926	5,891,608	11,092,535
2037	7,818,944	4,179,456	11,998,400
2038	8,026,765	3,876,120	11,902,884
2039	8,246,717	3,566,557	11,813,273
2040	8,044,936	3,260,308	11,305,244
2041	8,266,960	2,957,380	11,224,339
2042	8,495,028	2,647,778	11,142,806
2043	8,737,217	2,316,761	11,053,979
2044	8,986,636	1,975,403	10,962,038
2045	9,239,715	1,627,864	10,867,579
2046	9,504,384	1,273,865	10,778,249
2047	8,468,777	936,081	9,404,858
2048	4,844,038	687,843	5,531,881
2049	5,029,698	507,804	5,537,502
2050	5,223,030	320,824	5,543,854
2051	3,536,746	126,616	3,663,362
	185,783,530	141,666,530	327,450,060

Notes:

Includes CUS Subordinate Lien Series 2015E Bonds, and certain obligations to Coastal Water Authority pursuant to contract. The City receives payments from four regional water authorities which partially support the Coastal Water Authority obligations.

REVENUE SUPPORTED DEBT SERVICE

Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 11, 2017

Fiscal Year	Principal	Interest	Total
2018	21,815,376	27,283,843	49,099,219
2019	22,384,207	26,748,603	49,132,809
2020	23,711,952	26,298,826	50,010,778
2021	24,083,250	25,472,099	49,555,349
2022	21,807,154	29,063,157	50,870,311
2023	21,985,674	29,205,786	51,191,460
2024	22,397,310	29,516,804	51,914,114
2025	22,952,980	29,639,001	52,591,981
2026	23,532,381	29,891,300	53,423,681
2027	24,600,836	29,973,901	54,574,737
2028	25,195,221	29,996,478	55,191,698
2029	25,154,265	30,145,841	55,300,106
2030	25,434,774	30,131,550	55,566,325
2031	25,405,392	30,206,196	55,611,587
2032	25,639,127	30,022,693	55,661,820
2033	26,359,936	29,322,204	55,682,140
2034	27,320,119	28,516,441	55,836,559
2035	4,605,000	2,292,125	6,897,125
2036	4,840,000	2,056,000	6,896,000
2037	5,090,000	1,807,750	6,897,750
2038	5,350,000	1,546,750	6,896,750
2039	5,620,000	1,272,500	6,892,500
2040	5,910,000	984,250	6,894,250
2041	3,670,000	744,750	4,414,750
2042	3,840,000	576,200	4,416,200
2043	3,995,000	419,500	4,414,500
2044	4,160,000	256,400	4,416,400
2045	4,330,000	86,600	4,416,600
	461,189,952	503,477,547	964,667,499

Notes:

2001C Bonds assumed interest at 5.0%.

REVENUE SUPPORTED DEBT SERVICE

Houston Airport System

Senior Lien debt as of April 11, 2017

Fiscal Year	Principal	Interest	Total
2018	10,735,000	22,356,994	33,091,994
2019	11,275,000	21,820,244	33,095,244
2020	11,835,000	21,256,494	33,091,494
2021	12,430,000	20,664,744	33,094,744
2022	13,050,000	20,043,244	33,093,244
2023	13,705,000	19,390,744	33,095,744
2024	14,390,000	18,705,494	33,095,494
2025	15,110,000	17,985,994	33,095,994
2026	15,865,000	17,230,494	33,095,494
2027	16,655,000	16,437,244	33,092,244
2028	17,510,000	15,583,675	33,093,675
2029	18,405,000	14,686,288	33,091,288
2030	19,375,000	13,720,025	33,095,025
2031	20,440,000	12,654,400	33,094,400
2032	21,565,000	11,530,200	33,095,200
2033	22,750,000	10,344,125	33,094,125
2034	24,000,000	9,092,875	33,092,875
2035	25,320,000	7,772,875	33,092,875
2036	26,715,000	6,380,275	33,095,275
2037	28,185,000	4,910,950	33,095,950
2038	29,735,000	3,360,775	33,095,775
2039	31,370,000	1,725,350	33,095,350
	420,420,000	307,653,500	728,073,500

Notes:

Series 2002P-1 and P-2 at 5.85%.

Series 2002C, D-1 and D-2 bonds at 5.30%.

Series 2010 bonds at 5.25%.

Not reduced for capitalized interest funded from Series 2009 bond proceeds.

REVENUE SUPPORTED DEBT SERVICE

Houston Airport System

Subordinate Lien debt as of April 11, 2017

Fiscal Year	Principal	Interest	Total
2018	70,160,000	77,880,559	148,040,559
2019	73,675,000	74,345,094	148,020,094
2020	77,100,000	70,923,477	148,023,477
2021	81,575,000	66,784,774	148,359,774
2022	85,890,000	62,799,306	148,689,306
2023	89,955,000	57,884,338	147,839,338
2024	94,140,000	53,714,278	147,854,278
2025	98,760,000	48,572,514	147,332,514
2026	106,065,000	43,588,613	149,653,613
2027	108,930,000	38,294,587	147,224,587
2028	114,345,000	32,573,549	146,918,549
2029	121,945,000	26,783,602	148,728,602
2030	128,280,000	20,377,522	148,657,522
2031	131,555,000	13,910,192	145,465,192
2032	141,960,000	7,233,527	149,193,527
	1,524,335,000	695,665,930	2,220,000,930