

REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 7, 2020

Fiscal Year	Principal	Interest	Total
2021	228,640,853	252,635,376	481,276,229
2022	241,752,094	238,777,196	480,529,290
2023	250,093,536	230,925,328	481,018,865
2024	258,276,264	222,739,502	481,015,766
2025	268,518,525	211,801,932	480,320,457
2026	279,494,875	200,794,582	480,289,457
2027	281,267,293	199,014,348	480,281,641
2028	292,924,307	187,350,591	480,274,898
2029	294,520,964	185,422,337	479,943,301
2030	342,940,000	138,756,816	481,696,816
2031	353,715,000	126,225,809	479,940,809
2032	366,665,000	113,315,577	479,980,577
2033	381,135,000	99,465,747	480,600,747
2034	396,135,000	84,532,064	480,667,064
2035	238,635,000	68,696,150	307,331,150
2036	246,760,000	57,960,450	304,720,450
2037	237,910,000	47,182,515	285,092,515
2038	169,575,000	38,635,212	208,210,212
2039	170,670,000	32,042,436	202,712,436
2040	114,700,000	26,617,917	141,317,917
2041	118,230,000	22,358,684	140,588,684
2042	86,615,000	18,488,973	105,103,973
2043	90,090,000	15,008,789	105,098,789
2044	85,750,000	11,530,557	97,280,557
2045	75,365,000	8,430,267	83,795,267
2046	60,760,000	5,930,595	66,690,595
2047	45,330,000	4,011,106	49,341,106
2048	44,215,000	2,358,219	46,573,219
2049	27,595,000	993,996	28,588,996
2050	10,695,000	230,798	10,925,798
	6,058,973,710	2,852,233,867	8,911,207,577

Notes:

Debt service for the hedged 2004B, 2012A, and 2012B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.

Debt service for the hedged 2018C bonds is calculated at 4.1210% until August 2021 and 3.761% thereafter.

Includes the Remarketing of the Series 2012A bonds, scheduled to close on April 21, 2020.

Does not include the impact of the Series 2020A Forward Delivery Bonds, which will close on August 19, 2020.

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Bonds Payable From Gross System Revenue as of April 7, 2020

Fiscal Year	Principal	Interest	Total
2021	3,960,000	2,437,931	6,397,931
2022	4,125,000	2,251,006	6,376,006
2023	4,300,000	2,055,581	6,355,581
2024	4,515,000	1,835,206	6,350,206
2025	4,735,000	1,603,956	6,338,956
2026	9,535,000	1,247,206	10,782,206
2027	2,430,000	948,081	3,378,081
2028	2,555,000	823,456	3,378,456
2029	2,685,000	719,306	3,404,306
2030	2,765,000	635,828	3,400,828
2031	2,850,000	546,313	3,396,313
2032	2,945,000	441,100	3,386,100
2033	3,060,000	321,000	3,381,000
2034	3,180,000	196,200	3,376,200
2035	3,315,000	66,300	3,381,300
	56,955,000	16,128,472	73,083,472

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Bonds Payable at Subordinate Level as of April 7, 2020

Fiscal Year	Principal	Interest	Total
2021	12,968,552	13,714,478	26,683,030
2022	13,169,533	14,101,833	27,271,366
2023	13,383,684	14,633,645	28,017,329
2024	13,618,615	15,212,373	28,830,987
2025	13,866,822	16,099,495	29,966,317
2026	14,441,253	17,919,039	32,360,292
2027	14,729,341	18,171,379	32,900,720
2028	15,050,178	18,061,853	33,112,031
2029	15,388,888	19,276,095	34,664,983
2030	13,776,866	21,588,353	35,365,219
2031	13,776,556	22,788,120	36,564,676
2032	14,119,557	22,220,503	36,340,060
2033	15,347,680	21,602,032	36,949,712
2034	15,788,607	21,270,419	37,059,026
2035	16,253,345	20,912,806	37,166,151
2036	18,832,082	18,977,468	37,809,550
2037	23,956,047	15,777,751	39,733,798
2038	27,195,274	13,565,791	40,761,065
2039	28,186,579	12,721,262	40,907,841
2040	29,207,629	11,822,906	41,030,535
2041	30,280,118	10,877,715	41,157,832
2042	31,394,443	9,888,461	41,282,904
2043	32,569,270	8,827,711	41,396,981
2044	33,789,912	7,711,227	41,501,139
2045	35,063,441	6,539,483	41,602,924
2046	36,386,810	5,312,000	41,698,810
2047	36,459,302	4,058,031	40,517,333
2048	32,118,778	2,882,821	35,001,600
2049	23,694,071	1,910,734	25,604,805
2050	15,813,624	1,198,117	17,011,740
2051	12,171,257	608,041	12,779,298
2052	4,359,750	164,363	4,524,112
	667,157,866	410,416,304	1,077,574,170

Notes:

Includes CUS Subordinate Lien Series 2015E Bonds, 2016D Bonds, 2017C Bonds, 2018B Bonds, 2018F Bonds, and certain Bonds related to Coastal Water Authority pursuant to contract. The City receives payments from four regional water authorities which partially support the Coastal Water Authority obligations. Values above are net of expected regional water authority receipts.

REVENUE SUPPORTED DEBT SERVICE Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 7, 2020

Fiscal Year	Principal	Interest	Total
2021	24,513,250	27,005,469	51,518,719
2022	23,697,154	30,559,658	54,256,811
2023	26,275,674	30,572,328	56,848,003
2024	26,137,310	30,704,360	56,841,670
2025	26,152,980	30,689,854	56,842,834
2026	26,012,381	30,833,062	56,845,443
2027	26,010,836	30,844,836	56,855,673
2028	26,000,221	30,828,603	56,828,824
2029	25,849,265	30,963,657	56,812,921
2030	25,879,774	30,938,190	56,817,964
2031	25,805,392	31,008,492	56,813,884
2032	25,979,127	30,822,039	56,801,166
2033	26,664,936	30,124,684	56,789,620
2034	27,430,119	29,326,037	56,756,155
2035	10,195,000	2,968,125	13,163,125
2036	10,710,000	2,445,500	13,155,500
2037	9,945,000	1,929,125	11,874,125
2038	5,350,000	1,546,750	6,896,750
2039	5,620,000	1,272,500	6,892,500
2040	5,910,000	984,250	6,894,250
2041	3,670,000	744,750	4,414,750
2042	3,840,000	576,200	4,416,200
2043	3,995,000	419,500	4,414,500
2044	4,160,000	256,400	4,416,400
2045	4,330,000	86,600	4,416,600
	430,133,417	438,450,968	868,584,385

Notes:

2001C Bonds assumed interest at 5.0%

REVENUE SUPPORTED DEBT SERVICE

Houston Airport System

Subordinate Lien debt as of April 7, 2020

Fiscal Year	Principal	Interest	Total
2021	94,085,000	88,759,821	182,844,821
2022	96,375,000	84,034,674	180,409,674
2023	100,730,000	79,185,056	179,915,056
2024	105,970,000	74,086,227	180,056,227
2025	111,150,000	68,698,556	179,848,556
2026	119,280,000	63,147,956	182,427,956
2027	123,115,000	57,142,344	180,257,344
2028	129,325,000	50,948,241	180,273,241
2029	140,945,000	44,429,317	185,374,317
2030	148,330,000	37,338,181	185,668,181
2031	153,535,000	29,872,256	183,407,256
2032	165,180,000	22,195,506	187,375,506
2033	28,625,000	13,911,500	42,536,500
2034	30,055,000	12,480,250	42,535,250
2035	31,555,000	10,977,500	42,532,500
2036	33,140,000	9,399,750	42,539,750
2037	34,790,000	7,742,750	42,532,750
2038	36,530,000	6,003,250	42,533,250
2039	38,365,000	4,176,750	42,541,750
2040	11,245,000	2,258,500	13,503,500
2041	11,805,000	1,696,250	13,501,250
2042	2,715,000	1,106,000	3,821,000
2043	2,850,000	970,250	3,820,250
2044	3,000,000	827,750	3,827,750
2045	3,145,000	677,750	3,822,750
2046	3,305,000	520,500	3,825,500
2047	3,465,000	355,250	3,820,250
2048	3,640,000	182,000	3,822,000
	1,766,250,000	773,124,137	2,539,374,137

Notes:

Series 2010 bonds at 5.25%.