

## REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 14, 2021

Fiscal Year	Principal	Interest	Total
2022	250,147,094	250,702,446	500,849,540
2023	258,873,536	242,463,854	501,337,391
2024	267,461,264	233,869,290	501,330,554
2025	278,028,525	222,609,461	500,637,985
2026	283,944,875	211,500,671	495,445,546
2027	291,082,293	209,514,875	500,597,168
2028	303,189,307	197,405,419	500,594,725
2029	305,250,964	195,005,177	500,256,141
2030	354,080,000	147,930,499	502,010,499
2031	365,195,000	135,058,452	500,253,452
2032	378,510,000	121,787,716	500,297,716
2033	383,195,000	107,808,735	491,003,735
2034	398,015,000	93,054,102	491,069,102
2035	251,510,000	77,183,949	328,693,949
2036	259,870,000	66,209,625	326,079,625
2037	251,370,000	55,087,347	306,457,347
2038	183,565,000	46,004,790	229,569,790
2039	185,130,000	38,947,900	224,077,900
2040	129,525,000	33,159,691	162,684,691
2041	133,635,000	28,672,194	162,307,194
2042	102,290,000	24,536,408	126,826,408
2043	106,195,000	20,630,958	126,825,958
2044	102,290,000	16,718,101	119,008,101
2045	94,145,000	12,928,667	107,073,667
2046	80,505,000	9,465,870	89,970,870
2047	65,875,000	6,744,581	72,619,581
2048	65,385,000	4,465,969	69,850,969
2049	49,525,000	3,345,596	51,870,596
2050	33,520,000	687,298	34,207,298
	<b>6,211,307,857</b>	<b>2,812,499,639</b>	<b>9,023,807,496</b>

**Notes:**

Debt service for the hedged 2004B, 2012A, and 2012B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.

Debt service for the hedged 2018C bonds is calculated at 4.1210% until August 2021 and 3.761% thereafter.

**REVENUE SUPPORTED DEBT SERVICE**  
**Combined Utility System**

Bonds Payable From Gross System Revenue as of April 14, 2021

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2022	4,125,000	2,251,006	6,376,006
2023	4,300,000	2,055,581	6,355,581
2024	4,515,000	1,835,206	6,350,206
2025	4,735,000	1,603,956	6,338,956
2026	9,535,000	1,247,206	10,782,206
2027	2,430,000	948,081	3,378,081
2028	2,555,000	823,456	3,378,456
2029	2,685,000	719,306	3,404,306
2030	2,765,000	635,828	3,400,828
2031	2,850,000	546,313	3,396,313
2032	2,945,000	441,100	3,386,100
2033	3,060,000	321,000	3,381,000
2034	3,180,000	196,200	3,376,200
2035	3,315,000	66,300	3,381,300
	<b>52,955,000</b>	<b>13,690,541</b>	<b>66,685,541</b>

## REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Bonds Payable at Subordinate Level as of April 14, 2021

Fiscal Year	Principal	Interest	Total
2022	14,289,533	14,691,503	28,981,036
2023	14,503,684	15,221,858	29,725,542
2024	14,743,615	15,798,846	30,542,461
2025	14,991,822	16,683,774	31,675,596
2026	15,571,253	18,500,556	34,071,808
2027	15,864,341	18,749,100	34,613,441
2028	16,190,178	18,634,283	34,824,461
2029	16,533,888	19,841,897	36,375,785
2030	14,931,866	22,146,160	37,078,026
2031	14,941,556	23,336,645	38,278,201
2032	15,294,557	22,757,613	38,052,170
2033	16,537,680	22,124,707	38,662,387
2034	16,993,607	21,776,083	38,769,690
2035	17,478,345	21,399,695	38,878,040
2036	20,082,082	19,444,305	39,526,387
2037	25,231,047	16,223,184	41,454,231
2038	28,495,274	13,988,625	42,483,899
2039	29,516,579	13,120,423	42,637,002
2040	30,567,629	12,197,316	42,764,945
2041	31,670,118	11,226,272	42,896,389
2042	32,814,443	10,207,199	43,021,642
2043	34,019,270	9,112,870	43,132,140
2044	35,269,912	7,962,105	43,232,017
2045	36,573,441	6,755,378	43,328,819
2046	37,926,810	5,492,210	43,419,020
2047	38,034,302	4,200,693	42,234,995
2048	33,733,778	2,985,927	36,719,706
2049	25,349,071	1,973,292	27,322,363
2050	17,508,624	1,219,135	18,727,758
2051	12,171,257	608,041	12,779,298
2052	4,359,750	164,363	4,524,112
	<b>692,189,314</b>	<b>408,544,057</b>	<b>1,100,733,371</b>

**Notes:**

Includes CUS Subordinate Lien Series 2015E Bonds, 2016D Bonds, 2017C Bonds, 2018B Bonds, 2018F Bonds, 2020E bonds and certain obligations to Coastal Water Authority pursuant to contract. The City receives payments from four regional water authorities which partially support the Coastal Water Authority obligations. Values above are net of expected regional water authority receipts as provided by Houston Public Works.

## REVENUE SUPPORTED DEBT SERVICE Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 14, 2021

Fiscal Year	Principal	Interest	Total
2022	23,697,154	30,559,658	54,256,811
2023	26,275,674	30,572,328	56,848,003
2024	26,137,310	30,704,360	56,841,670
2025	26,152,980	30,689,854	56,842,834
2026	26,012,381	30,833,062	56,845,443
2027	26,010,836	30,844,836	56,855,673
2028	26,000,221	30,828,603	56,828,824
2029	25,849,265	30,963,657	56,812,921
2030	25,879,774	30,938,190	56,817,964
2031	25,805,392	31,008,492	56,813,884
2032	25,979,127	30,822,039	56,801,166
2033	26,664,936	30,124,684	56,789,620
2034	27,430,119	29,326,037	56,756,155
2035	10,195,000	2,968,125	13,163,125
2036	10,710,000	2,445,500	13,155,500
2037	9,945,000	1,929,125	11,874,125
2038	5,350,000	1,546,750	6,896,750
2039	5,620,000	1,272,500	6,892,500
2040	5,910,000	984,250	6,894,250
2041	3,670,000	744,750	4,414,750
2042	3,840,000	576,200	4,416,200
2043	3,995,000	419,500	4,414,500
2044	4,160,000	256,400	4,416,400
2045	4,330,000	86,600	4,416,600
	<b>405,620,167</b>	<b>411,445,499</b>	<b>817,065,666</b>

## REVENUE SUPPORTED DEBT SERVICE

### Houston Airport System

Subordinate Lien debt as of April 14, 2021

Fiscal Year	Principal	Interest	Total
2022	77,700,000	70,538,320	148,238,320
2023	117,210,000	67,689,518	184,899,518
2024	120,425,000	64,576,023	185,001,023
2025	123,600,000	61,170,536	184,770,536
2026	126,635,000	57,657,478	184,292,478
2027	130,760,000	53,312,384	184,072,384
2028	135,270,000	48,665,680	183,935,680
2029	146,930,000	43,665,755	190,595,755
2030	153,965,000	36,926,588	190,891,588
2031	161,085,000	29,837,991	190,922,991
2032	166,885,000	24,839,368	191,724,368
2033	33,970,000	18,379,500	52,349,500
2034	35,670,000	16,681,000	52,351,000
2035	37,450,000	14,897,500	52,347,500
2036	39,270,000	13,083,950	52,353,950
2037	41,165,000	11,181,750	52,346,750
2038	43,160,000	9,187,250	52,347,250
2039	45,260,000	7,095,550	52,355,550
2040	18,415,000	4,901,500	23,316,500
2041	19,265,000	4,052,450	23,317,450
2042	10,470,000	3,163,800	13,633,800
2043	10,915,000	2,717,850	13,632,850
2044	11,390,000	2,252,750	13,642,750
2045	11,870,000	1,767,150	13,637,150
2046	12,380,000	1,260,900	13,640,900
2047	12,900,000	732,650	13,632,650
2048	3,640,000	182,000	3,822,000
	<b>1,847,655,000</b>	<b>670,417,191</b>	<b>2,518,072,191</b>