

## REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 15, 2023

Fiscal Year	Principal	Interest	Total
2024	279,586,264	242,829,039	522,415,303
2025	290,248,525	231,493,778	521,742,302
2026	296,284,875	220,268,120	516,552,995
2027	303,027,293	218,197,658	521,224,951
2028	315,184,307	206,028,066	521,212,373
2029	317,325,964	203,550,180	520,876,144
2030	366,870,000	156,298,180	523,168,180
2031	378,845,000	143,098,834	521,943,834
2032	391,935,000	129,485,692	521,420,692
2033	396,935,000	115,191,528	512,126,528
2034	412,700,000	100,097,258	512,797,258
2035	266,565,000	83,862,387	350,427,387
2036	275,310,000	72,500,560	347,810,560
2037	265,620,000	61,127,030	326,747,030
2038	197,875,000	51,982,759	249,857,759
2039	200,265,000	44,840,629	245,105,629
2040	145,800,000	38,789,098	184,589,098
2041	150,295,000	33,915,158	184,210,158
2042	119,405,000	29,324,577	148,729,577
2043	116,595,000	24,953,971	141,548,971
2044	113,115,000	20,616,614	133,731,614
2045	105,410,000	16,385,379	121,795,379
2046	92,230,000	12,462,783	104,692,783
2047	78,080,000	9,262,893	87,342,893
2048	78,045,000	6,528,459	84,573,459
2049	62,615,000	3,977,080	66,592,080
2050	47,055,000	1,872,417	48,927,417
2051	14,000,000	722,719	14,722,719
2052	14,475,000	243,700	14,718,700
	<b>6,091,697,227</b>	<b>2,479,906,543</b>	<b>8,571,603,770</b>

**Notes:**

Debt service for the hedged 2004B, 2012A, and 2012B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.

Debt service for the hedged 2018C bonds is calculated at the fixed rate of the associated swap, which 3.761%.

**REVENUE SUPPORTED DEBT SERVICE**  
**Combined Utility System**

Bonds Payable From Gross System Revenue as of April 15, 2023

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
2024	4,515,000	1,835,206	6,350,206
2025	4,735,000	1,603,956	6,338,956
2026	9,535,000	1,247,206	10,782,206
2027	2,430,000	948,081	3,378,081
2028	2,555,000	823,456	3,378,456
2029	2,685,000	719,306	3,404,306
2030	2,765,000	635,828	3,400,828
2031	2,850,000	546,313	3,396,313
2032	2,945,000	441,100	3,386,100
2033	3,060,000	321,000	3,381,000
2034	3,180,000	196,200	3,376,200
2035	3,315,000	66,300	3,381,300
	<b>44,570,000</b>	<b>9,383,953</b>	<b>53,953,953</b>

## REVENUE SUPPORTED DEBT SERVICE

### Combined Utility System

Bonds Payable at Subordinate Level as of April 15, 2023

Fiscal Year	Principal	Interest	Total
2024	14,743,615	15,798,846	30,542,461
2025	14,991,822	16,683,774	31,675,596
2026	15,571,253	18,500,556	34,071,808
2027	15,864,341	18,749,100	34,613,441
2028	16,190,178	18,634,283	34,824,461
2029	16,533,888	19,841,897	36,375,785
2030	14,931,866	22,146,160	37,078,026
2031	14,941,556	23,336,645	38,278,201
2032	15,294,557	22,757,613	38,052,170
2033	16,537,680	22,124,707	38,662,387
2034	16,993,607	21,776,083	38,769,690
2035	17,478,345	21,399,695	38,878,040
2036	20,082,082	19,444,305	39,526,387
2037	25,231,047	16,223,184	41,454,231
2038	28,495,274	13,988,625	42,483,899
2039	29,516,579	13,120,423	42,637,002
2040	30,567,629	12,197,316	42,764,945
2041	31,670,118	11,226,272	42,896,389
2042	32,814,443	10,207,199	43,021,642
2043	34,019,270	9,112,870	43,132,140
2044	35,269,912	7,962,105	43,232,017
2045	36,573,441	6,755,378	43,328,819
2046	37,926,810	5,492,210	43,419,020
2047	38,034,302	4,200,693	42,234,995
2048	33,733,778	2,985,927	36,719,706
2049	25,349,071	1,973,292	27,322,363
2050	17,508,624	1,219,135	18,727,758
2051	12,171,257	608,041	12,779,298
2052	4,359,750	164,363	4,524,112
	<b>667,157,866</b>	<b>378,630,696</b>	<b>1,042,026,792</b>

**Notes:**

Includes CUS Subordinate Lien Series 2015E Bonds, 2016D Bonds, 2017C Bonds, 2018B Bonds, 2018F Bonds, 2020E bonds and certain obligations to Coastal Water Authority pursuant to contract. The City receives payments from four regional water authorities which partially support the Coastal Water Authority obligations. Values above are net of expected regional water authority receipts as provided by Houston Public Works.

## REVENUE SUPPORTED DEBT SERVICE

### Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 15, 2023

Fiscal Year	Principal	Interest	Total
2024	26,137,310	30,704,360	56,841,670
2025	26,152,980	30,689,854	56,842,834
2026	26,012,381	30,833,062	56,845,443
2027	26,010,836	30,844,836	56,855,673
2028	26,000,221	30,828,603	56,828,824
2029	25,849,265	30,963,657	56,812,921
2030	25,879,774	30,938,190	56,817,964
2031	25,805,392	31,008,492	56,813,884
2032	25,979,127	30,822,039	56,801,166
2033	26,664,936	30,124,684	56,789,620
2034	27,430,119	29,326,037	56,756,155
2035	10,195,000	2,968,125	13,163,125
2036	10,710,000	2,445,500	13,155,500
2037	9,945,000	1,929,125	11,874,125
2038	5,350,000	1,546,750	6,896,750
2039	5,620,000	1,272,500	6,892,500
2040	5,910,000	984,250	6,894,250
2041	3,670,000	744,750	4,414,750
2042	3,840,000	576,200	4,416,200
2043	3,995,000	419,500	4,414,500
2044	4,160,000	256,400	4,416,400
2045	4,330,000	86,600	4,416,600
	<b>355,647,339</b>	<b>350,313,513</b>	<b>705,960,853</b>

## REVENUE SUPPORTED DEBT SERVICE

### Houston Airport System

Subordinate Lien debt as of April 15, 2023

Fiscal Year	Principal	Interest	Total
2024	122,925,000	76,574,223	199,499,223
2025	126,350,000	73,043,736	199,393,736
2026	131,635,000	69,393,178	201,028,178
2027	136,260,000	64,798,084	201,058,084
2028	141,170,000	59,876,380	201,046,380
2029	152,430,000	54,581,455	207,011,455
2030	159,465,000	47,567,288	207,032,288
2031	166,785,000	40,203,691	206,988,691
2032	172,185,000	34,920,068	207,105,068
2033	44,765,000	28,195,200	72,960,200
2034	47,005,000	25,956,950	72,961,950
2035	49,355,000	23,606,700	72,961,700
2036	51,650,000	21,316,950	72,966,950
2037	54,040,000	18,919,550	72,959,550
2038	56,550,000	16,410,050	72,960,050
2039	59,185,000	13,782,750	72,967,750
2040	32,895,000	11,031,700	43,926,700
2041	34,325,000	9,603,450	43,928,450
2042	26,135,000	8,112,400	34,247,400
2043	27,205,000	7,039,850	34,244,850
2044	28,330,000	5,923,150	34,253,150
2045	29,490,000	4,759,950	34,249,950
2046	30,705,000	3,548,900	34,253,900
2047	31,955,000	2,287,650	34,242,650
2048	23,460,000	974,800	24,434,800
	<b>1,936,255,000</b>	<b>722,428,104</b>	<b>2,658,683,105</b>