

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**August 31, 2006**  
(amounts expressed in millions)

| <b>COMMERCIAL<br/>PAPER</b>           | <b>Draws<br/>FY07</b> | <b>Draws<br/>Month</b> | <b>Refunded<br/>FY07</b> | <b>Amount<br/>Available<br/>to be Drawn</b> | <b>Amount<br/>Outstanding</b> |
|---------------------------------------|-----------------------|------------------------|--------------------------|---|-------------------------------|
| <b>General Obligation</b>             |                       |                        |                          |   |                               |
| <i>(Series A &amp; B)</i>             |                       |                        |                          |   |                               |
| <i>Public Improvement Bonds</i>       | \$ 6.00               | \$ 0.00                | \$ 0.00                  | \$ 6.60                                     | \$ 136.40                     |
| <i>(Series D)</i>                     | 25.00                 | 25.00                  | 0.00                     | 210.00                                      | 290.00                        |
| <i>(Series E)</i>                     |                       |                        |                          |   |                               |
| <i>Equipment</i>                      | 10.00                 | 0.00                   | 0.00                     | 46.43                                       | 80.27                         |
| <i>Metro Street Projects</i>          | 0.00                  | 0.00                   | (3.80)                   | 71.52                                       | 18.49                         |
| <i>Cotswold Project</i>               | 0.00                  | 0.00                   | 0.00                     | 0.91  | 3.10                          |
| <i>West Eleventh Street Park</i>      | 0.00                  | 0.00                   | 0.00                     | 4.07  | 0.03                          |
| <i>Friends of Libraries</i>           | 0.00                  | 0.00                   | 0.00                     | 0.20  | 0.00                          |
| <i>(Series F) Drainage</i>            | 0.00                  | 0.00                   | (4.30)                   | 90.30                                       | 49.20                         |
| <b>Total General Obligation</b>       | 41.00                 | 25.00                  | (8.10)                   | 430.02                                      | 577.48                        |
| <b>Combined Utility System</b>        | 0.00                  | 0.00                   | (35.00)                  | 708.20                                      | 191.80                        |
| <i>(Series A)</i>                     |                       |                        |                          |   |                               |
| <b>Airport System</b>                 | 3.50                  | 3.50                   | 0.00                     | 237.50                                      | 62.50                         |
| <i>(Series A,B, &amp; C)</i>          |                       |                        |                          |   |                               |
| <b>Convention &amp; Entertainment</b> | 1.00                  | 1.00                   | 0.00                     | 51.50                                       | 23.50                         |
| <i>(Series A)</i>                     |                       |                        |                          |   |                               |
| <b>Totals</b>                         | \$ <u>45.50</u>       | \$ <u>29.50</u>        | \$ <u>(43.10)</u>        | \$ <u>1,427.22</u>                          | \$ <u>855.28</u>              |