

City of Houston, Texas
Commercial Paper Issued and Available
July 31, 2007
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY07</u>	<u>Draws Month</u>	<u>Refunded FY07</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 2001 Election					
<i>Series D</i>	10.00	10.00	0.00	120.00	380.00
<i>Series G</i>	0.00	0.00	0.00	276.00	0.00
<i>Series E:</i>					
<i>Equipment</i>	10.00	10.00	0.00	44.43	85.37
<i>Metro Street Projects</i>	0.00	0.00	(12.00)	63.22	26.79
<i>Cotswold Project</i>	0.00	0.00	0.00	0.91	0.00
<i>West Eleventh Street Park</i>	0.00	0.00	0.00	0.05	4.05
<i>Friends of Libraries</i>	0.00	0.00	0.00	0.00	0.20
<i>Series F: Drainage</i>	<u>10.00</u>	<u>10.00</u>	<u>0.00</u>	<u>96.80</u>	<u>42.70</u>
Total General Obligation	30.00	30.00	(12.00)	601.41	539.10
Combined Utility System <i>(Series A)</i>	0.00	0.00	(400.20)	860.00	40.00
Airport System <i>(Series A, B, & C)</i>	0.00	0.00	0.00	205.00	95.00
Convention & Entertainment <i>(Series A)</i>	<u>3.00</u>	<u>3.00</u>	<u>0.00</u>	<u>36.50</u>	<u>38.50</u>
Totals	<u>\$ 33.00</u>	<u>\$ 33.00</u>	<u>\$ (412.20)</u>	<u>\$ 1,702.91</u>	<u>\$ 712.60</u>