

City of Houston, Texas
Commercial Paper Issued and Available
as of April 30, 2009
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY09</u>	<u>Draws Month</u>	<u>Refunded FY09</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	35.00	0.00	(416.71)	347.05	27.75
<i>Series G</i>	64.00	10.00	0.00	189.00	87.00
<i>Series H-1</i>	100.00	0.00	0.00	0.00	100.00
<i>Series H-2</i>	61.50	0.00	0.00	38.50	61.50
<i>Series E Equipment and Capital</i>					
<i>Equipment & Capital Series E1</i>	43.70	10.00	(5.00)	38.00	134.07
<i>Miscellaneous Land Series E1</i>	0.00	0.00	0.00	0.00	7.93
<i>Equipment & Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	34.20	0.00	(40.40)	63.40	26.60
<i>Series F: Drainage</i>	35.00	0.00	(69.50)	139.50	0.00
Total General Obligation	373.40	20.00	(531.61)	870.45	444.85
Combined Utility System <i>(Series A)</i>	166.27	0.00	(322.78)	900.00	0.00
Airport System <i>(Series A,B, & C)</i>	10.00	0.00	0.00	207.00	93.00
Convention & Entertainment <i>(Series A)</i>	0.00	0.00	0.00	31.20	43.80
Totals	\$ <u>549.67</u>	\$ <u>20.00</u>	\$ <u>(854.38)</u>	\$ <u>2,008.65</u>	\$ <u>581.65</u>