

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**as of February 28, 2009**  
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY09</u>	<u>Draws Month</u>	<u>Refunded FY09</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
<b>General Obligation</b>					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	35.00	0.00	(416.71)	347.05	27.75
<i>Series G</i>	54.00	15.00	0.00	199.00	77.00
<i>Series H-1</i>	100.00	100.00	0.00	0.00	100.00
<i>Series H-2</i>	61.50	61.50	0.00	38.50	61.50
<i>Series E Equipment and Capital</i>					
<i>Equipment &amp; Capital Series E1</i>	28.70	5.00	(5.00)	53.00	119.07
<i>Miscellaneous Land Series E1</i>	0.00	0.00	0.00	0.00	7.93
<i>Equipment &amp; Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	32.00	5.00	(38.20)	61.20	28.80
<i>Series F: Drainage</i>	35.00	10.00	(69.50)	139.50	0.00
<b>Total General Obligation</b>	346.20	196.50	(529.41)	893.25	422.05
<b>Combined Utility System (Series A)</b>	160.00	30.00	(22.78)	606.28	293.73
<b>Airport System (Series A, B, &amp; C)</b>	10.00	0.00	0.00	207.00	93.00
<b>Convention &amp; Entertainment (Series A)</b>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>31.20</u>	<u>43.80</u>
<b>Totals</b>	<u>\$ 516.20</u>	<u>\$ 226.50</u>	<u>\$ (552.18)</u>	<u>\$ 1,737.72</u>	<u>\$ 852.57</u>