

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended February 28, 2009
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4803G	Police CP Series G 2001 Election	23,680	19,301	4,380	0	
4804G	Police CP Series D 2006 Election	46,950	0	46,950	36,993	36,993
4803F	Parks & Recreation CP Series G 2001 Ele	16,900	8,800	8,100		
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	0	23,100	13,949	13,949
4038	Land Acquisition - Soccer Series E	7,932	7,929	3	23	23
4803C	Fire Dept CP Series G 2001 Election	18,580	10,700	7,880	0	
4804C	Fire CP Series D 2006 Election	13,500	0	13,500	4,130	4,130
4803L	Solid Waste Mgt. CP Series G (06)	9,022	3,700	5,322	3,855	
4804L	Solid Waste Mgt. CP Series D (06)	2,750	0	2,750	2,750	6,605
4803E	Public Library CP Series G 2001 Election	13,500	0	13,500	0	
4804E	Public Library CP Series D 2006 Election	20,675	3,000	17,675	6,463	6,463
4803D	General Improvemt CP Series G 2001 Ele	22,963	2,000	20,963	1,724	
4804D	General Improvemt CP Series D 2006 Ele	9,550	3,000	6,550	6,550	8,274
4801N	St., Bridges & Traf. CP Series D 2001 Elec	138,825	111,725	0	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Elec	156,920	31,000	125,920	5,159	
4804N	St., Bridges & Traf. CP Series D 2006 Elec	91,550	16,420	75,130	75,130	80,289
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	83,900	6,100	22,002	22,002
4803H	Public Health CP Series G 2001 Election	2,705	1,500	1,205	0	
4804H	Public Health CP Series D 2006 Election	8,100	0	8,100	3,730	3,730
4801R	Storm Sewer CP Series D 2001 Election	2,150	0	2,150	0	0
4030	Drainage Projects Series F	139,500	0	139,500	81,090	57,515
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	11,730	0	11,730	3,089	
4804P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	10,464
1800D1	Equipment Acquisition, Series E-1	172,067	119,070	52,997	6,416	6,416
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	11,016	11,016
	Total General Obligation CP Notes	<u>1,115,294</u>	<u>422,045</u>	<u>666,150</u>	<u>298,444</u>	<u>274,869</u>
Airport						
8203A1	Airport System 2004 (AMT)	200,000	55,000	145,000	9,351	9,351
8204A2	Airport System 2008 (Non-AMT)	100,000	38,000	62,000	38,408	38,408
		<u>300,000</u>	<u>93,000</u>	<u>207,000</u>	<u>47,759</u>	<u>47,759</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	1,568	1,568
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>32,568</u>	<u>32,568</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	293,725	604,275	75,179	75,179
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>293,725</u>	<u>606,275</u>	<u>77,179</u>	<u>77,179</u>
Total All Commercial Paper		<u>\$ 2,390,294</u>	<u>\$ 852,570</u>	<u>\$ 1,510,625</u>	<u>\$ 455,950</u>	<u>\$ 432,375</u>