

City of Houston, Texas
Commercial Paper Issued and Available
as of September 30, 2008
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY09	Draws Month	Refunded FY09	Amount Available to be Drawn	Amount Outstanding
General Obligation					
Voter Authorized 2001 Election					
<i>Series D</i>	15.00	0.00	0.00	15.00	424.45
<i>Series G</i>	16.00	10.00	0.00	237.00	39.00
Voter Authorized 2006 Election					
<i>Series D</i>	0.00	0.00	0.00	65.55	0.00
<i>Series E Equipment and Capital</i>					
<i>Equipment & Capital Series E1</i>	0.00	0.00	0.00	68.00	104.07
<i>Miscellaneous Land Series E1</i>	0.00	0.00	0.00	0.00	7.93
<i>Equipment & Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	0.00	0.00	10.00	53.00	37.00
<i>Cotswold Project</i>	0.00	0.00	0.00	0.00	0.00
<i>West Eleventh Street Park</i>	0.00	0.00	0.00	0.00	0.00
<i>Friends of Libraries</i>	0.00	0.00	0.00	0.00	0.00
<i>Series F: Drainage</i>	5.00	5.00	0.00	101.00	39.50
Total General Obligation	36.00	15.00	10.00	594.55	651.95
Combined Utility System <i>(Series A)</i>	60.00	0.00	0.00	683.50	216.50
Airport System <i>(Series A, B, & C)</i>	10.00	10.00	0.00	217.00	93.00
Convention & Entertainment <i>(Series A)</i>	0.00	0.00	0.00	31.20	43.80
Totals	\$ <u>106.00</u>	\$ <u>25.00</u>	\$ <u>10.00</u>	\$ <u>1,526.25</u>	\$ <u>1,005.25</u>