

City of Houston, Texas
Commercial Paper Issued and Available
as of July 31, 2009
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY10</u>	<u>Draws Month</u>	<u>Refunded FY10</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 2001 & 2006 Election					
<i>Series D</i>	5.00	5.00	0.00	395.00	5.00
<i>Series G</i>	15.00	15.00	0.00	133.90	142.10
<i>Series H-1</i>	0.00	0.00	0.00	0.00	100.00
<i>Series H-2</i>	0.00	0.00	0.00	0.00	100.00
<i>Series E Equipment and Capital</i>					
<i>Equipment & Capital Series E1</i>	0.00	0.00	0.00	7.50	164.57
<i>Miscellaneous Land Series E1</i>	0.00	0.00	0.00	0.00	7.93
<i>Equipment & Capital Series E2</i>	0.00	0.00	0.00	55.00	0.00
<i>Metro Street Projects Series E2</i>	10.00	10.00	0.00	60.40	29.60
<i>Equipmt & Capital E1 Notes 09</i>	0.00	0.00	0.00	45.00	0.00
<i>Series F: Drainage</i>	10.00	10.00	0.00	129.50	10.00
Total General Obligation	40.00	40.00	0.00	826.30	559.20
Combined Utility System <i>(Series A)</i>	25.00	25.00	0.00	875.00	25.00
Airport System <i>(Series A,B, & C)</i>	0.00	0.00	0.00	207.00	93.00
Convention & Entertainment <i>(Series A)</i>	0.00	0.00	0.00	31.20	43.80
Totals	\$ <u>65.00</u>	\$ <u>65.00</u>	\$ <u>0.00</u>	\$ <u>1,939.50</u>	\$ <u>721.00</u>