

City of Houston, Texas
Commercial Paper Issued and Available
as of June 30, 2010
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY10</u>	<u>Draws Month</u>	<u>Refunded FY10</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
Voter Authorized 2001 & 2006 Election					
Series D ⁽¹⁾	5.00	0.00	5.00	0.00	0.00
Series G	110.00	10.00	125.00	163.90	112.10
Series H-1(Voter)	55.00	10.00	100.00	45.00	45.00
Series H-2	35.00	10.00	62.00	45.00	35.00
Series J ⁽²⁾	0.00	0.00	0.00	125.00	0.00
<i>Series E Equipment and Capital</i>					
Equipment & Capital Series E1	75.00	10.00	169.57	82.07	90.00
Miscellaneous Land Series E1	0.00	0.00	7.93	7.93	0.00
Equipment & Capital Series E2	0.00	0.00	0.00	55.00	0.00
Metro Street Projects Series E2	60.00	10.00	30.00	40.40	49.60
Series F: Drainage ⁽¹⁾	10.00	0.00	10.00	0.00	0.00
Series H (Drainage)	20.00	0.00	39.20	1.20	28.80
Total General Obligation	370.00	50.00	548.70	565.50	360.50
Combined Utility System					
(Series A) ⁽³⁾	110.00	0.00	110.00	0.00	0.00
(Series B-1)	160.00	20.00	14.50	104.50	145.50
(Series B-2)	45.00	10.00	0.00	30.00	45.00
(Series B-3)	45.00	20.00	0.00	30.00	45.00
Airport System	0.00	0.00	87.00	294.00	6.00
(Series A,B, & C)					
Convention & Entertainment	0.00	0.00	0.00	31.20	43.80
(Series A)					
Totals	\$ <u>730.00</u>	\$ <u>100.00</u>	\$ <u>760.20</u>	\$ <u>1,055.20</u>	\$ <u>645.80</u>

Footnotes:

1. The Series D and Series F commercial paper lines expired on May 25, 2010.
2. The Series J commercial paper line became effective on May 20, 2010.
3. The Combined Utility System Series A commercial paper line expired on June 8, 2010.