

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended October 31, 2009
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4803G	Police CP Series G 2001 Election	0	0	0	0	
4804G	Police CP Series D 2006 Election	40,950	4,755	36,195	28,524	28,524
4803F	Parks & Recreation CP Series G 2001 Ele	0	0	0		
4804F	Parks & Recreation CP Series D 2006 Ele	23,100	1,000	22,100	5,099	5,099
4038	Land Acquisition - Soccer Series E	0	0	0	2	2
4803C	Fire Dept CP Series G 2001 Election	0	0	0	0	
4804C	Fire CP Series D 2006 Election	13,500	2,500	11,000	0	0
4803L	Solid Waste Mgt. CP Series G (06)	4,322	1,200	3,122	0	
4804L	Solid Waste Mgt. CP Series D (06)	2,750	0	2,750	2,316	2,316
4803E	Public Library CP Series G 2001 Election	7,900	3,000	4,900	0	
4804E	Public Library CP Series D 2006 Election	22,675	0	22,675	0	0
4803D	General Improvemt CP Series G 2001 Ele	7,963	6,100	1,863	0.0	
4804D	General Improvemt CP Series D 2006 Ele	13,550	0	13,550	13,550	704
4801N	St., Bridges & Traf. CP Series D 2001 Ele	0	0	0	0	0
4803N	St., Bridges & Traf. CP Series G 2001 Ele	120,205	26,800	93,405	0	
4804N	St., Bridges & Traf. CP Series D 2006 Ele	67,375	4,245	63,130	63,130	1,425
4801S	St. Utility Relocation Set-Aside Series D	7,000	0	7,000	7,000	7,000
4027	Metro Street Projects, Series E	90,000	26,600	63,400	4,957	4,957
4803H	Public Health CP Series G 2001 Election	0	0	0	0	
4804H	Public Health CP Series D 2006 Election	8,100	2,500	5,600	2,103	2,103
4801R	Storm Sewer CP Series D 2001 Election	2,150	0	2,150	0	0
4030	Drainage Projects Series F, Series H-2	102,500	20,000	82,500	55,053	55,053
4801P	Housing CP Series D 2001 Election	3,270	0	3,270	0	
4803P	Housing CP Series G 2001 Election	10,610	0	10,610	5,499	
4804P	Housing CP Series D 2006 Election	7,375	0	7,375	7,375	12,874
1800D1	Equipment Acquisition, Series E-1	175,000	29,678	145,322	5,391	5,391
1800D3	Equipment & Capital, Series E-2	55,000	0	55,000	18,464	18,464
1800D4	Equipment & Capital, Series E-1 Notes 2C	0	0	0	0	0
4039	Miscellaneous Capital Projects Series E	5,000	322	4,678	4,682	4,682
	Total General Obligation CP Notes	790,295	128,700	661,595	223,147	148,596
Airport						
8203A1	Airport System 2004 (AMT)	200,000	(32,000)	232,000	200,000	200,000
8204A2	Airport System 2008 (Non-AMT)	100,000	38,000	62,000	63,687	63,687
		<u>300,000</u>	<u>6,000</u>	<u>294,000</u>	<u>263,687</u>	<u>263,687</u>
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	21,300	200	80	80
		<u>75,000</u>	<u>43,800</u>	<u>31,200</u>	<u>31,080</u>	<u>31,080</u>
Combined Utility System						
8500A1	Combined Utility System CP	898,000	75,000	823,000	299,445	299,445
8502	Water & Sewer Utility Relocation Set-Asid	2,000	0	2,000	2,000	2,000
		<u>900,000</u>	<u>75,000</u>	<u>825,000</u>	<u>301,445</u>	<u>301,445</u>
	Total All Commercial Paper	\$ 2,065,295	\$ 253,500	\$ 1,811,795	\$ 819,359	\$ 744,808