

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended January 31, 2011
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	0	28,345	16,125	16,125
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	4,700	18,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	773
4804C	Fire CP Series H/J (D) 2006 Election	13,500	7,000	6,500	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	5,125	5,125
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,500	250	370	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	5,250	5,620
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	7,800	14,875	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	4,719	4,719
4803D	General Improvemt CP Series G 2001 Election	7,963	0	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	0	5,000	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	0	13,450	2,124	2,124
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	4,245	63,130	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	75,400	0	75,400	22,961	22,961
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,600	5,400	4,500	4,500
4027	Metro Street Projects, Series E	49,900	35,478	12,400	17,577	17,577
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	0	2,000	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	8,153	8,153
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	226
4030	Drainage Projects Series F, Series II-2	101,300	0	85,500	31,672	31,672
4801P	Housing CP Series H/J (D) 2001 Election	3,270	0	3,270	0	0
4803P	Housing CP Series G 2001 Election	10,610	2,710	7,900	7,562	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	14,937
1800D1	Equipment Acquisition, Series E-1	158,382	(53,000)	106,222	103,044	103,044
1800D3	Equipment & Capital. Series E-2	95,100	0	95,100	32,100	32,100
4039	Miscellaneous Capital Projects Series E	20,000	5,222	14,778	2,310	2,310
Total General Obligation CP Notes		909,095	44,400	598,595	275,967	271,967
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	0	232,000	232,000	232,000
8204A2	Airport System 2008 (Non-AMT)	68,000	0	68,000	68,000	68,000
Total Airport System CP Notes		300,000	0	300,000	300,000	300,000
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,000	31,000
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	598,000	320,500	277,500	132,571	132,571
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		600,000	320,500	279,500	134,572	134,572
Total		\$ 1,884,095	\$ 407,900	\$ 1,210,095	\$ 741,539	\$ 737,538