

City of Houston, Texas
Commercial Paper Issued and Available
as of July 31, 2010
(amounts expressed in millions)

| COMMERCIAL PAPER | Draws FY11 | Draws Month | Refunded FY11 | Amount Available to be Drawn | Amount Outstanding |
|--|-----------------------|------------------------|--------------------------|---|-------------------------------|
| General Obligation ⁽¹⁾ | | | | | |
| Voter Authorized 2001 & 2006 Election | | | | | |
| <i>Series G</i> | 20.00 | 20.00 | 0.00 | 143.90 | 132.10 |
| <i>Series H-1(Voter)</i> | 10.00 | 10.00 | 0.00 | 45.00 | 45.00 |
| <i>Series H-2</i> | 0.00 | 0.00 | 0.00 | 33.70 | 21.30 |
| <i>Series J ⁽²⁾</i> | 0.00 | 0.00 | 0.00 | 125.00 | 0.00 |
| <i>Series E Equipment and Capital</i> | | | | | |
| <i>Equipment & Capital Series E1</i> | 20.00 | 20.00 | 4.00 | 66.07 | 106.00 |
| <i>Miscellaneous Land Series E1</i> | 0.00 | 0.00 | 0.00 | 7.93 | 0.00 |
| <i>Equipment & Capital Series E2</i> | 0.00 | 0.00 | 0.00 | 55.00 | 0.00 |
| <i>Metro Street Projects Series E2</i> | 0.00 | 0.00 | 13.50 | 53.90 | 36.10 |
| <i>Series H (Drainage)</i> | 0.00 | 0.00 | 0.00 | 6.20 | 48.80 |
| Total General Obligation | 50.00 | 50.00 | 17.50 | 536.70 | 389.30 |
| Combined Utility System | | | | | |
| <i>(Series A) ⁽³⁾</i> | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| <i>(Series B-1)</i> | 0.00 | 0.00 | 0.00 | 104.50 | 145.50 |
| <i>(Series B-2)</i> | 10.00 | 10.00 | 0.00 | 20.00 | 55.00 |
| <i>(Series B-3)</i> | 10.00 | 10.00 | 0.00 | 20.00 | 55.00 |
| <i>(Series B-4) ⁽⁴⁾</i> | 0.00 | 0.00 | 0.00 | 100.00 | 0.00 |
| <i>(Series B-6) ⁽⁴⁾</i> | 0.00 | 0.00 | 0.00 | 100.00 | 0.00 |
| Airport System | | | | | |
| <i>(Series A,B, & C)</i> | 0.00 | 0.00 | 6.00 | 300.00 | 0.00 |
| Convention & Entertainment | 0.00 | 0.00 | 0.00 | 31.20 | 43.80 |
| <i>(Series A)</i> | | | | | |
| Totals | \$ 70.00 | \$ 70.00 | \$ 23.50 | \$ 1,212.40 | \$ 688.60 |

Footnotes:

1. The Series D and Series F commercial paper lines expired on May 25, 2010.
2. The Series J commercial paper line became effective on May 20, 2010.
3. The Combined Utility System Series A commercial paper line expired on June 8, 2010.
4. The Combined Utility System Series B4 and B6 lines became effective on July 21, 2010.