

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended March 31, 2011**  
**(amounts expressed in millions)**

<b>COMMERCIAL PAPER</b>	<b>Draws FY11</b>	<b>Draws Month</b>	<b>Refunded FY11</b>	<b>Amount Available to be Drawn</b>	<b>Amount Outstanding</b>
<b>General Obligation</b>					
<i><u>Voter Authorized 2001 &amp; 2006 Election</u></i>					
Series G	42.00	10.00	94.00	205.90	60.10
Series H-1	10.00	0.00	44.50	99.50	0.50
Series H-2	14.50	0.00	23.00	32.25	17.75
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	80.00	10.00	116.00	126.00	54.00
Series E2- Equipment & Capital	0.00	0.00	0.00	81.50	0.00
Series E2- Metro Street Projects	15.00	0.00	38.60	37.50	26.00
Series H - Drainage	15.50	0.00	38.00	25.45	24.55
<b>Total General Obligation</b>	<b>177.00</b>	<b>20.00</b>	<b>354.10</b>	<b>733.10</b>	<b>182.90</b>
<b>Combined Utility System</b>					
Series A	0.00	0.00	0.00	0.00	0.00
Series B-1	10.00	10.00	0.00	94.50	155.50
Series B-2	10.00	0.00	0.00	20.00	55.00
Series B-3	10.00	0.00	0.00	20.00	55.00
Series B-4	65.00	0.00	0.00	35.00	65.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b>95.00</b>	<b>10.00</b>	<b>0.00</b>	<b>269.50</b>	<b>330.50</b>
<b>Airport System</b>					
Series A&B	0.00	0.00	6.00	150.00	0.00
<b>Total Airport System</b>	<b>0.00</b>	<b>0.00</b>	<b>6.00</b>	<b>150.00</b>	<b>0.00</b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.80	7.00	43.00
<b>Total Convention and Entertainment</b>	<b>0.00</b>	<b>0.00</b>	<b>0.80</b>	<b>7.00</b>	<b>43.00</b>
<b>Totals</b>	<b>\$ 272.00</b>	<b>\$ 30.00</b>	<b>\$ 360.90</b>	<b>\$ 1,159.60</b>	<b>\$ 556.40</b>