

**City of Houston, Texas**  
**Commercial Paper (CP) Notes Status Report**  
**For the period ended March 31, 2011**  
**(amounts expressed in thousands)**

<b>Fund No.</b>	<b>Fund Name</b>	<b>Authorized Amount</b>	<b>CP Notes Issued</b>	<b>Authorized but Unissued</b>	<b>Available for Appropriation</b>	<b>Combined Available for Appropriation</b>
<b>General Obligation</b>						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	13,605	27,345	16,061	16,061
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	4,700	18,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	677
4804C	Fire CP Series H/J (D) 2006 Election	13,500	8,000	5,500	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	5,495	5,495
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,500	250	318	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	5,250	5,568
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	8,800	13,875	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	4,669	4,669
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	10,050	3,500	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	0	13,450	2,165	2,165
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	8,745	58,630	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	75,400	0	75,400	15,637	15,637
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,600	5,400	4,500	4,500
4027	Metro Street Projects, Series E	49,900	35,478	12,400	16,166	16,166
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	6,500	1,600	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	8,150	8,150
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	238
4030	Drainage Projects Series F, Series H-2	101,300	24,455	76,845	20,109	20,109
4801P	Housing CP Series H/J (D) 2001 Election	3,270	0	3,270	0	0
4803P	Housing CP Series G 2001 Election	10,610	3,210	7,400	7,559	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	14,934
1800D1	Equipment Acquisition, Series E-1	158,382		96,222	111,458	111,458
1800D3	Equipment & Capital, Series E-2	95,100	0	95,100	22,100	22,100
4039	Miscellaneous Capital Projects Series E	20,000	5,222	14,778	2,311	2,311
<b>Total General Obligation CP Notes</b>		<b>909,095</b>	<b>166,973</b>	<b>570,040</b>	<b>254,323</b>	<b>250,239</b>
<b>Airport System</b>						
8203A1	Airport System 2004 (AMT)	232,000	0	232,000	232,000	232,000
8204A2	Airport System 2008 (Non-AMT)	68,000	0	68,000	68,000	68,000
<b>Total Airport System CP Notes</b>		<b>300,000</b>	<b>0</b>	<b>300,000</b>	<b>300,000</b>	<b>300,000</b>
<b>Convention and Entertainment</b>						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
<b>Total Convention and Entertainment CP Notes</b>		<b>75,000</b>	<b>43,000</b>	<b>32,000</b>	<b>31,000</b>	<b>31,000</b>
<b>Combined Utility &amp; Water Sewer System</b>						
8500A1	Combined Utility System CP	598,000	330,500	267,500	112,711	112,711
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
<b>Total Combined Utility System CP Notes</b>		<b>600,000</b>	<b>330,500</b>	<b>269,500</b>	<b>114,711</b>	<b>114,711</b>
<b>Total</b>		<b>\$ 1,884,095</b>	<b>\$ 540,473</b>	<b>\$ 1,171,540</b>	<b>\$ 700,034</b>	<b>\$ 695,949</b>