

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended May 31, 2011
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY11	Draws Month	Refunded FY11	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G	42.00	0.00	94.00	215.90	60.10
Series H-1	40.00	20.00	44.50	69.50	30.50
Series H-2	14.50	0.00	23.00	22.25	27.75
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	80.00	0.00	116.00	46.00	54.00
Series E2- Equipment & Capital	0.00	0.00	0.00	86.50	0.00
Series E2- Metro Street Projects	15.00	0.00	44.10	43.00	20.50
Series H - Drainage	25.50	0.00	38.00	25.45	24.55
Total General Obligation	217.00	20.00	359.60	633.60	217.40
Combined Utility System					
Series A	0.00	0.00	0.00	0.00	0.00
Series B-1	80.00	60.00	0.00	24.50	225.50
Series B-2	10.00	0.00	0.00	20.00	55.00
Series B-3	10.00	0.00	0.00	20.00	55.00
Series B-4	75.00	0.00	0.00	25.00	75.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	175.00	60.00	0.00	189.50	410.50
Airport System					
Series A&B	0.00	0.00	6.00	150.00	0.00
Total Airport System	0.00	0.00	6.00	150.00	0.00
Convention & Entertainment					
Series A	0.00	0.00	0.80	7.00	43.00
Total Convention and Entertainment	0.00	0.00	0.80	7.00	43.00
Totals	\$ 392.00	\$ 80.00	\$ 366.40	\$ 980.10	\$ 670.90