

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended October 31, 2010**  
**(amounts expressed in millions)**

<b>COMMERCIAL PAPER</b>	<b>Draws FY11</b>	<b>Draws Month</b>	<b>Refunded FY11</b>	<b>Amount Available to be Drawn</b>	<b>Amount Outstanding</b>
<b>General Obligation</b>					
<i><b><u>Voter Authorized 2001 &amp; 2006 Election</u></b></i>					
Series G	20.00	0.00	0.00	143.90	132.10
Series H-1	10.00	0.00	0.00	45.00	55.00
Series H-2	0.00	0.00	0.00	30.00	15.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><b><u>Non-Voter Authorized</u></b></i>					
Series E1-Equipment & Capital	30.00	10.00	4.00	64.00	116.00
Series E2- Equipment & Capital	0.00	0.00	0.00	81.50	0.00
Series E2- Metro Street Projects	0.00	0.00	25.00	28.90	34.60
Series H - Drainage	0.00	0.00	0.00	6.20	48.80
<b>Total General Obligation</b>	<b>60.00</b>	<b>10.00</b>	<b>29.00</b>	<b>524.50</b>	<b>401.50</b>
<b>Combined Utility System</b>					
Series A	0.00	0.00	0.00	0.00	0.00
Series B-1	0.00	0.00	0.00	104.50	145.50
Series B-2	10.00	0.00	0.00	20.00	55.00
Series B-3	10.00	0.00	0.00	20.00	55.00
Series B-4	20.00	0.00	0.00	80.00	20.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b>40.00</b>	<b>0.00</b>	<b>0.00</b>	<b>324.50</b>	<b>275.50</b>
<b>Airport System</b>					
Series A,B, & C	0.00	0.00	6.00	300.00	0.00
<b>Total Airport System</b>	<b>0.00</b>	<b>0.00</b>	<b>6.00</b>	<b>300.00</b>	<b>0.00</b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.80	32.00	43.00
<b>Total Convention and Entertainment</b>	<b>0.00</b>	<b>0.00</b>	<b>0.80</b>	<b>32.00</b>	<b>43.00</b>
<b>Totals</b>	<b>\$ 100.00</b>	<b>\$ 10.00</b>	<b>\$ 35.80</b>	<b>\$ 1,181.00</b>	<b>\$ 720.00</b>