

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended December 31, 2011
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	21,605	19,345	13,246	13,246
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	11,700	11,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	5,513
4804C	Fire CP Series H/J (D) 2006 Election	13,500	12,000	1,500	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	6,885	6,885
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,500	250	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	5,250	4,955
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	10,000	12,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	6,272	6,272
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	11,050	2,500	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	4,000	9,450	6,840	6,840
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	48,095	19,280	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	79,476	79,476
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,529	5,471	4,571	4,571
4027	Metro Street Projects, Series E	49,900	39,478	8,400	13,104	13,104
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	6,450	1,650	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	5,511	5,511
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,723
4030	Drainage Projects Series F, Series H-2	101,300	36,300	65,000	9,292	9,292
4801P	Housing CP Series H/J (D) 2001 Election	3,270	0	3,270	0	0
4803P	Housing CP Series G 2001 Election	10,610	210	10,400	6,318	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	13,693
1800D1	Equipment Acquisition, Series E-1	158,382		121,222	147,999	147,999
1800D3	Equipment & Capital, Series E-2	95,100	38,000	57,100	12,107	12,107
4039	Miscellaneous Capital Projects Series E	33,556	6,778	26,778	14,618	14,618
Total General Obligation CP Notes		987,651	283,803	556,766	343,864	345,804
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
Total Airport System CP Notes		300,000	300,000	0	0	0
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	200	200
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,200	31,200
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	598,000	25,400	572,600	88,980	88,980
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		600,000	25,400	574,600	90,980	90,980
Total		\$ 1,962,651	\$ 652,203	\$ 1,163,366	\$ 466,043	\$ 467,984