

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended February 29, 2012**  
**(amounts expressed in millions)**

<b>COMMERCIAL PAPER</b>	<b>Draws FY12</b>	<b>Draws Month</b>	<b>Refunded FY12</b>	<b>Amount Available to be Drawn</b>	<b>Amount Outstanding</b>
<b>General Obligation</b>					
<b><i>Voter Authorized 2001 &amp; 2006 Election</i></b>					
Series G-1	0.00	0.00	0.00	100.00	0.00
Series G-2	30.00	10.00	0.00	9.90	90.10
Series H-1	0.00	0.00	0.00	69.50	30.50
Series H-2	20.00	0.00	0.00	0.20	47.75
Series J	0.00	0.00	0.00	125.00	0.00
<b><i>Non-Voter Authorized</i></b>					
Series E1-Equipment & Capital	35.00	0.00	50.00	61.00	39.00
Series E2- Equipment & Capital	35.00	0.00	0.00	59.05	41.05
Series E2- Metro Street Projects	0.00	0.00	3.55	29.40	20.50
Series H - Drainage	34.00	0.00	0.00	0.50	51.55
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
<b>Total General Obligation</b>	<b>154.00</b>	<b>10.00</b>	<b>53.55</b>	<b>654.55</b>	<b>320.45</b>
<b>Combined Utility System</b>					
Series B-1	20.00	0.00	0.00	224.60	25.40
Series B-2	10.00	10.00	0.00	65.00	10.00
Series B-3	10.00	10.00	0.00	65.00	10.00
Series B-4	0.00	0.00	0.00	100.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b>40.00</b>	<b>20.00</b>	<b>0.00</b>	<b>554.60</b>	<b>45.40</b>
<b>Airport System</b>					
Series A&B	0.00	0.00	0.00	150.00	0.00
<b>Total Airport System</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>150.00</b>	<b>0.00</b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.00	7.00	43.00
<b>Total Convention and Entertainment</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>7.00</b>	<b>43.00</b>
<b>Totals</b>	<b>\$ 194.00</b>	<b>\$ 30.00</b>	<b>\$ 53.55</b>	<b>\$ 1,366.15</b>	<b>\$ 408.85</b>