

**City of Houston, Texas  
Construction & Bond Status Report  
For the period ended February 29, 2012  
(amounts expressed in thousands)**

<b>Fund No.</b>	<b>Fund Name</b>	<b>Original Amount</b>	<b>Cash/ Investments</b>	<b>Draw down Available</b>	<b>Net Resources Available (a)</b>	<b>Unexpended Appropriation</b>	<b>Available for Appropriation</b>
<b>Dangerous Buildings</b>							
1801D4	Dangerous Building Demolition Series 2007B	9,000	0	0	0	0	0
1801D5	Dangerous Buildings Series 2010	9,000	(4,558)	0	0	0	0
1801	Dangerous Bldg. Consolidations	N/A	8,285	N/A	8,278	1,145	7,133
<b>Total Dangerous Building Funds</b>		<b>18,000</b>	<b>3,727</b>	<b>0</b>	<b>8,278</b>	<b>1,145</b>	<b>7,133</b>
<b>Equipment and Other Capital</b>							
1800D1	Series E-1 Equipment & Capital Consolidating	158,382	14	106,722	118,900	0	118,900
1800D3	Series E-2 Equipment & Capital Consolidating	95,100	8	57,100	12,108	0	12,108
4039	Miscellaneous Capital Projects Series E	20,000	1,509	21,278	20,570	6,136	14,434
1800	Equipment Acquisition Consolidated Fund	N/A	3,133	N/A	39,941	27,674	12,266
1850	Reimbursable of Equipment/Projects to Debt Service	N/A	9,035	0	12,026	1,301	10,726
<b>Total Equipment Acquisition Funds</b>		<b>273,482</b>	<b>13,699</b>	<b>185,100</b>	<b>203,544</b>	<b>35,111</b>	<b>168,433</b>
<b>Public Improvement</b>							
4017	Fire Dept. Emergency Alerting System	N/A	1,464	0	1,464	66	1,398
4804C	Fire CP Series H/J (D) 2006 Election	13,500	0	1,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	0	0	0
4500	Fire Bond Consolidated	N/A	569	0	11,958	5,888	6,069
<b>Total Fire Department</b>		<b>23,500</b>	<b>2,032</b>	<b>11,500</b>	<b>13,421</b>	<b>5,954</b>	<b>7,467</b>
4801P	Housing CP Series H/J (D) 2001 Election	3,270	0	1,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	0	10,400	0	0	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	0	0	0
4501	Housing Consolidated Fund	N/A	500	0	19,203	5,510	13,693
<b>Total Housing</b>		<b>21,255</b>	<b>500</b>	<b>19,045</b>	<b>19,203</b>	<b>5,510</b>	<b>13,693</b>
4803D	General Improvment CP Series G 2001 Election	7,963	0	0	0	0	0
4804D	General Improvment CP Series H/J (D) 2006 Election	13,550	1,000	1,500	0	0	0
4805D	General Improvment CP Series G 2006 Election	13,450	0	9,450	0	0	0
4509	General Improvment Consolidated Fund	N/A	965	0	12,088	5,307	6,781
4023	Certificates of Obligation Series 2001A (Cotswold)	12,200	0	0	0	0	0
4025	MUD Series 2001A	9,235	0	0	0	0	0
4026	Certificates of Obligation Series 2002A (Cotswold)	12,400	0	0	0	0	0
4028	MUD PIBS Series 2003A-1	2,100	0	0	0	0	0
<b>Total General Improvement</b>		<b>70,898</b>	<b>1,965</b>	<b>10,950</b>	<b>12,088</b>	<b>5,307</b>	<b>6,781</b>
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	1,150	0	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	0	0	0
4508	Public Health Consolidated Fund	N/A	26	0	10,034	4,900	5,134
<b>Total Public Health &amp; Welfare</b>		<b>17,000</b>	<b>1,176</b>	<b>8,900</b>	<b>10,034</b>	<b>4,900</b>	<b>5,134</b>
4018	Library Capital Projects Fund	N/A	2,382	0	2,382	(13)	2,396
4033	Friends of Libraries Series E (06)	0	0	0	0	22	(22)
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	1,000	10,675	0	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	0	0	0
4507	Public Library Consolidated Fund	N/A	1,077	0	13,603	7,331	6,272
<b>Total Public Library</b>		<b>32,575</b>	<b>4,459</b>	<b>12,675</b>	<b>15,986</b>	<b>7,340</b>	<b>8,646</b>
4011	Parks Capital Project Fund	N/A	510	0	510	95	414
4012	Parks Special Fund	N/A	1,595	0	1,563	1,231	332
4038	Land Acquisition - Soccer Series E	0	164	0	164	1	163
4803F	Parks & Recreation CP Series G 2001 Election	0	0	0	0	0	0
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	1,000	10,400	0	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	0	0	0
4502	Parks Consolidated Fund	N/A	1,037	0	16,101	10,987	5,113
<b>Total Parks and Recreation</b>		<b>28,100</b>	<b>4,306</b>	<b>15,400</b>	<b>18,337</b>	<b>12,314</b>	<b>6,022</b>
4041	Fondren Police Station Series E	1,618	15	0	15	0	15
4804G	Police CP Series H/J (D) 2006 Election	40,950	2,000	16,345	0	0	0
4504	Police Consolidated Fund	N/A	695	0	19,791	6,778	13,012
<b>Total Police Department</b>		<b>42,568</b>	<b>2,710</b>	<b>16,345</b>	<b>19,806</b>	<b>6,778</b>	<b>13,028</b>
4001	Solid Waste Special Revenue Fund	N/A	397	0	397	0	397
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	0	0	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	1,250	0	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	0	0	0
4503	Solid Waste Consolidated Fund	N/A	1,056	0	6,547	1,592	4,955
<b>Total Solid Waste</b>		<b>12,322</b>	<b>2,703</b>	<b>5,250</b>	<b>6,944</b>	<b>1,592</b>	<b>5,352</b>
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	0	0
4505	Storm Sewer Consolidated Fund	N/A	562	0	2,700	852	1,848
4030	Series H (F) Drainage Improvement Commercial Paper	101,300	1,421	58,000	58,415	633	57,782
4024	Series C Commercial Paper Storm & Overlay Fund	N/A	1,756	0	1,750	1,332	419
4042	Series K-1/K-2 Commercial Paper Storm Drainage Funds	200,000	(32)	0	199,478	109,310	90,168
<b>Total Storm Sewer</b>		<b>303,450</b>	<b>3,706</b>	<b>60,150</b>	<b>262,344</b>	<b>112,126</b>	<b>150,218</b>
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	0	0	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	5,330	13,950	0	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	0	0	0
4506	Street & Bridge Consolidated Fund	N/A	614	0	158,394	26,176	132,218
4066	Street & Bridge Construction Fund	N/A	4,264	0	4,244	0	4,244
4034	Limited Use Roadway & Mobility Capital Fund	26,000	684	0	684	155	529
2304	Mobility Response Team	10,000	3,052	0	2,973	465	2,508
4010	MTA Construction Fund	N/A	2,264	0	2,264	655	1,609
4801S	St. Bridges Utility Relocation Set-Aside	7,000	241	5,471	5,712	1,141	4,571
<b>Total Street and Bridge without Metro</b>		<b>370,980</b>	<b>16,449</b>	<b>159,821</b>	<b>174,270</b>	<b>28,591</b>	<b>145,679</b>
4027	Metro Street Fund Series E (04)	49,900	3,865	8,400	12,427	7,777	4,650
<b>Total Public Improvement</b>		<b>972,548</b>	<b>43,871</b>	<b>328,436</b>	<b>564,859</b>	<b>198,190</b>	<b>366,670</b>

City of Houston, Texas  
Construction & Bond Status Report  
For the period ended February 29, 2012  
(amounts expressed in thousands)

Fund No.	Fund Name	Original Amount	Cash/ Investments	Draw down Available	Net Resources Available (a)	Unexpended Appropriation	Available for Appropriation
<b>Airport System</b>							
8201A1	Airport System Construction 2002A (AMT)	129,120	0	0	0	0	0
8201	Airport System Consolidated 2001 (AMT)	200,000	1,614	N/A	1,558	380	1,178
	<b>Sub-Total</b>	<b>329,120</b>	<b>1,614</b>	<b>0</b>	<b>1,558</b>	<b>380</b>	<b>1,178</b>
8202A2	Airport System 2002B (Non-AMT) Const.	213,347	0	0	0	0	0
8202	Airport System Consolidated 2001 (Non-AMT)	100,000	2,785	0	2,779	597	2,182
	<b>Sub-Total</b>	<b>313,347</b>	<b>2,785</b>	<b>0</b>	<b>2,779</b>	<b>597</b>	<b>2,182</b>
8200A2	Airport System RevBd 2000A (AMT)	327,225	0	0	0	0	0
8200	Airport System Consolidated Const 2000 (AMT)	N/A	4,572	0	4,351	55	4,297
	<b>Sub-Total</b>	<b>327,225</b>	<b>4,572</b>	<b>0</b>	<b>4,351</b>	<b>0</b>	<b>4,297</b>
8203A1	Airport System Commercial Paper 2004 (AMT)	232,000	0	0	0	0	0
8203A2	Airport System 2009A PAB Construction		44,568	0	43	0	43
8203	Airport System Consolidated Const. 2004 (AMT)	N/A	21,496	0	61,186	20,187	40,999
	<b>Sub-Total</b>	<b>232,000</b>	<b>66,064</b>	<b>0</b>	<b>61,229</b>	<b>20,187</b>	<b>41,042</b>
8204A2	Airport System Commercial Paper 2008 (Non-AMT)	68,000	0	0	0	0	0
8204A3	Airport System 2009A Non-PAB Construction	N/A	5,953	0	6	0	6
8204	Airport System Consolidated Const. 2004 (Non-AMT)	N/A	5,891	0	11,838	1,113	10,725
	<b>Sub-Total</b>	<b>68,000</b>	<b>11,844</b>	<b>0</b>	<b>11,844</b>	<b>1,113</b>	<b>10,731</b>
8205A1	Airport System Commercial Paper Construction (AMT)	232,000,000	0	232,000	0	0	0
8205	Airport System Consolidated Construction 2011 (AMT)	N/A	0	0	232,000	0	232,000
	<b>Sub-Total</b>	<b>232,000,000</b>	<b>0</b>	<b>232,000</b>	<b>232,000</b>	<b>0</b>	<b>232,000</b>
8206A1	Airport System Commercial Paper Construction (Non-AMT)	68,000,000	0	68,000	0	0	0
8206	Airport System Consolidated Construction 2011 (Non-AMT)	N/A	0	0	68,000	0	68,000
	<b>Sub-Total</b>	<b>68,000,000</b>	<b>0</b>	<b>68,000</b>	<b>68,000</b>	<b>0</b>	<b>68,000</b>
	<b>Total Airport Consolidated Funds</b>	<b>301,269,692</b>	<b>86,878</b>	<b>300,000</b>	<b>381,761</b>	<b>22,276</b>	<b>359,430</b>
8006	Airport System Rev Bd fund - 1998B (AMT)	395,643	4,851	0	4,838	4,724	114
8008	Airport System RevBd 2000B (Non-AMT) Const.	269,240	116	0	10	9	2
8010	Airport System R & R Fund	N/A	23,299	0	23,167	1,641	21,526
8011	Airport System Improvement Fund	N/A	493,226	0	485,759	74,194	411,565
	<b>Total Other Funds</b>	<b>664,883</b>	<b>521,492</b>	<b>0</b>	<b>513,775</b>	<b>80,568</b>	<b>433,207</b>
	<b>Total Airport</b>	<b>301,934,575</b>	<b>608,371</b>	<b>300,000</b>	<b>895,535</b>	<b>102,844</b>	<b>792,636</b>
<b>Convention &amp; Entertainment Facilities</b>							
8800	GRB Consolidated Construction Fund	N/A	1,145	N/A	1,145	1,069	76
	<b>Total GRB Construction Funds</b>	<b>0</b>	<b>1,145</b>	<b>0</b>	<b>1,145</b>	<b>1,069</b>	<b>76</b>
8614	Convention & Ent. Comm. Paper-Ser A - 2003	53,500	0	31,000	31,000	0	31,000
8632	Convention & Ent. Underground Parking	21,500	0	200	21,500	21,500	0
8611	C & E Construction Fund	N/A	936	0	874	514	360
	<b>Total Civic Center</b>	<b>75,000</b>	<b>2,081</b>	<b>31,200</b>	<b>54,519</b>	<b>23,083</b>	<b>31,436</b>
<b>Combined Utility System - Unrestricted</b>							
8500A2	Water & Sewer TWDB Available Funds	N/A	0	0	0	0	0
8500A1	Combined Utility System CP Fund		0	552,600	0	0	0
8500	W&S Consolidated Construction	N/A	10,941	0	677,956	501,481	176,476
	<b>Funds</b>	<b>0</b>	<b>10,941</b>	<b>552,600</b>	<b>677,956</b>	<b>501,481</b>	<b>176,476</b>
<b>Restricted Bonds and Capital Money</b>							
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	0	2,000
8319	Water Contributed Capital Fund	N/A	33,591	0	27,981	19,534	8,447
8327	Sewer Reg Cap Recovery Fd	N/A	5,881	0	5,881	0	5,881
8340	Water & Sewer Bond Project Trust Account 04 A2	96,705	0	0	0	0	0
8374	Water & Sewer TWDB Bond Trust Account 2006	61,545	0	0	0	0	0
8375	Water & Sewer TWDB Bond Trust Account 2006A	69,595	565	0	2	0	2
8376	Water & Sewer TWDB Bond Trust Account 2008B	45,045	0	0	0	0	0
8377	Water & Sewer TWDB Bond Trust Account 2008C	52,650	59	0	0	0	0
8378	Water & Sewer TWDB Bond Trust Account 2008E	61,545	0	0	0	0	0
	<b>Total Restricted TWDB and Other</b>	<b>389,085</b>	<b>40,096</b>	<b>2,000</b>	<b>35,864</b>	<b>19,534</b>	<b>16,330</b>
	<b>Total Combined Utility System</b>	<b>389,085</b>	<b>51,037</b>	<b>554,600</b>	<b>713,821</b>	<b>521,015</b>	<b>192,806</b>
	<b>Total All Funds</b>	<b>\$ 303,662,690</b>	<b>\$ 722,786</b>	<b>\$ 1,399,336</b>	<b>\$ 2,440,557</b>	<b>\$ 881,388</b>	<b>\$ 1,559,115</b>

(a) Net Resources Available is equal to Current Assets less Current Liabilities.  
Negative balances have been referred to departments for corrections

**City of Houston, Texas**  
**Commercial Paper (CP) Notes Status Report**  
**For the period ended February 29, 2012**  
**(amounts expressed in thousands)**

<b>Fund No.</b>	<b>Fund Name</b>	<b>Authorized Amount</b>	<b>CP Notes Issued</b>	<b>Authorized but Unissued</b>	<b>Available for Appropriation</b>	<b>Combined Available for Appropriation</b>
<b>General Obligation</b>						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	24,605	16,345	13,012	13,012
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	12,700	10,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	5,113
4804C	Fire CP Series H/J (D) 2006 Election	13,500	12,000	1,500	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	6,069	6,069
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,750	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	5,250	4,955
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	12,000	10,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	6,272	6,272
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	12,050	1,500	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	4,000	9,450	6,781	6,781
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	53,425	13,950	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	132,218	132,218
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,529	5,471	4,571	4,571
4027	Metro Street Projects, Series E	49,900	39,478	8,400	4,650	4,650
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	8,100	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	5,134	5,134
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,848
4030	Drainage Projects Series F, Series H-2	101,300	43,300	58,000	57,782	57,782
4801P	Housing CP Series H/J (D) 2001 Election	3,270	2,000	1,270	0	0
4803P	Housing CP Series G 2001 Election	10,610	210	10,400	6,318	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	13,693
1800D1	Equipment Acquisition, Series E-1	158,382		106,722	141,892	141,892
1800D3	Equipment & Capital, Series E-2	95,100	38,000	57,100	12,108	12,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	21,278	14,434	14,434
<b>Total General Obligation CP Notes</b>		<b>987,651</b>	<b>307,033</b>	<b>513,536</b>	<b>428,866</b>	<b>430,532</b>
<b>Airport System</b>						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
<b>Total Airport System CP Notes</b>		<b>300,000</b>	<b>300,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Convention and Entertainment</b>						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
<b>Total Convention and Entertainment CP Notes</b>		<b>75,000</b>	<b>43,000</b>	<b>32,000</b>	<b>31,000</b>	<b>31,000</b>
<b>Combined Utility &amp; Water Sewer System</b>						
8500A1	Combined Utility System CP	598,000	45,400	552,600	176,476	176,476
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
<b>Total Combined Utility System CP Notes</b>		<b>600,000</b>	<b>45,400</b>	<b>554,600</b>	<b>178,476</b>	<b>178,476</b>
<b>Total</b>		<b>\$ 1,962,651</b>	<b>\$ 695,433</b>	<b>\$ 1,100,136</b>	<b>\$ 638,341</b>	<b>\$ 640,007</b>