

**City of Houston, Texas**  
**Commercial Paper (CP) Notes Status Report**  
**For the period ended February 29, 2012**  
**(amounts expressed in thousands)**

<b>Fund No.</b>	<b>Fund Name</b>	<b>Authorized Amount</b>	<b>CP Notes Issued</b>	<b>Authorized but Unissued</b>	<b>Available for Appropriation</b>	<b>Combined Available for Appropriation</b>
<b>General Obligation</b>						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	24,605	16,345	13,012	13,012
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	12,700	10,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	5,113
4804C	Fire CP Series H/J (D) 2006 Election	13,500	12,000	1,500	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	6,069	6,069
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,750	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	5,250	4,955
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	12,000	10,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	6,272	6,272
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	12,050	1,500	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	4,000	9,450	6,781	6,781
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	53,425	13,950	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	132,218	132,218
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,529	5,471	4,571	4,571
4027	Metro Street Projects, Series E	49,900	39,478	8,400	4,650	4,650
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	8,100	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	5,134	5,134
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,848
4030	Drainage Projects Series F, Series H-2	101,300	43,300	58,000	57,782	57,782
4801P	Housing CP Series H/J (D) 2001 Election	3,270	2,000	1,270	0	0
4803P	Housing CP Series G 2001 Election	10,610	210	10,400	6,318	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	13,693
1800D1	Equipment Acquisition, Series E-1	158,382		106,722	141,892	141,892
1800D3	Equipment & Capital, Series E-2	95,100	38,000	57,100	12,108	12,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	21,278	14,434	14,434
<b>Total General Obligation CP Notes</b>		<b>987,651</b>	<b>307,033</b>	<b>513,536</b>	<b>428,866</b>	<b>430,532</b>
<b>Airport System</b>						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
<b>Total Airport System CP Notes</b>		<b>300,000</b>	<b>300,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Convention and Entertainment</b>						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
<b>Total Convention and Entertainment CP Notes</b>		<b>75,000</b>	<b>43,000</b>	<b>32,000</b>	<b>31,000</b>	<b>31,000</b>
<b>Combined Utility &amp; Water Sewer System</b>						
8500A1	Combined Utility System CP	598,000	45,400	552,600	176,476	176,476
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
<b>Total Combined Utility System CP Notes</b>		<b>600,000</b>	<b>45,400</b>	<b>554,600</b>	<b>178,476</b>	<b>178,476</b>
<b>Total</b>		<b>\$ 1,962,651</b>	<b>\$ 695,433</b>	<b>\$ 1,100,136</b>	<b>\$ 638,341</b>	<b>\$ 640,007</b>