

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended January 31, 2012**  
**(amounts expressed in millions)**

| COMMERCIAL<br>PAPER                                     | Draws<br>FY12    | Draws<br>Month  | Refunded<br>FY12 | Amount<br>Available<br>to be Drawn | Amount<br>Outstanding |
|---|------------------|-----------------|------------------|------------------------------------|-----------------------|
| <b>General Obligation</b>                               |                  |                 |                  |                                    |                       |
| <i><b>Voter Authorized 2001 &amp; 2006 Election</b></i> |                  |                 |                  |                                    |                       |
| Series G-1  | 0.00             | 0.00            | 0.00             | 100.00                             | 0.00                  |
| Series G-2  | 20.00            | 10.00           | 0.00             | 19.90                              | 80.10                 |
| Series H-1  | 0.00             | 0.00            | 0.00             | 69.50                              | 30.50                 |
| Series H-2  | 20.00            | 0.00            | 0.00             | 0.20                               | 47.75                 |
| Series J  | 0.00             | 0.00            | 0.00             | 125.00                             | 0.00                  |
| <i><b>Non-Voter Authorized</b></i>                      |                  |                 |                  |                                    |                       |
| Series E1-Equipment & Capital                           | 25.00            | 10.00           | 50.00            | 61.00                              | 39.00                 |
| Series E2- Equipment & Capital                          | 35.00            | 0.00            | 0.00             | 59.05                              | 41.05                 |
| Series E2- Metro Street Projects                        | 0.00             | 0.00            | 3.55             | 29.40                              | 20.50                 |
| Series H - Drainage                                     | 27.00            | 7.00            | 0.00             | 0.50                               | 51.55                 |
| Series K-1  | 0.00             | 0.00            | 0.00             | 100.00                             | 0.00                  |
| Series K-2  | 0.00             | 0.00            | 0.00             | 100.00                             | 0.00                  |
| <b>Total General Obligation</b>                         | <b>127.00</b>    | <b>27.00</b>    | <b>53.55</b>     | <b>664.55</b>                      | <b>310.45</b>         |
| <b>Combined Utility System</b>                          |                  |                 |                  |                                    |                       |
| Series B-1  | 20.00            | 0.00            | 0.00             | 224.60                             | 25.40                 |
| Series B-2  | 0.00             | 0.00            | 0.00             | 75.00                              | 0.00                  |
| Series B-3  | 0.00             | 0.00            | 0.00             | 75.00                              | 0.00                  |
| Series B-4  | 0.00             | 0.00            | 0.00             | 100.00                             | 0.00                  |
| Series B-6  | 0.00             | 0.00            | 0.00             | 100.00                             | 0.00                  |
| <b>Total Combined Utility System</b>                    | <b>20.00</b>     | <b>0.00</b>     | <b>0.00</b>      | <b>574.60</b>                      | <b>25.40</b>          |
| <b>Airport System</b>                                   |                  |                 |                  |                                    |                       |
| Series A&B  | 0.00             | 0.00            | 0.00             | 150.00                             | 0.00                  |
| <b>Total Airport System</b>                             | <b>0.00</b>      | <b>0.00</b>     | <b>0.00</b>      | <b>150.00</b>                      | <b>0.00</b>           |
| <b>Convention &amp; Entertainment</b>                   |                  |                 |                  |                                    |                       |
| Series A  | 0.00             | 0.00            | 0.00             | 7.00                               | 43.00                 |
| <b>Total Convention and Entertainment</b>               | <b>0.00</b>      | <b>0.00</b>     | <b>0.00</b>      | <b>7.00</b>                        | <b>43.00</b>          |
| <b>Totals</b>   | <b>\$ 147.00</b> | <b>\$ 27.00</b> | <b>\$ 53.55</b>  | <b>\$ 1,396.15</b>                 | <b>\$ 378.85</b>      |