

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended January 31, 2012
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	23,605	17,345	13,232	13,232
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	11,700	11,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	5,513
4804C	Fire CP Series H/J (D) 2006 Election	13,500	12,000	1,500	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	6,950	6,950
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,500	250	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	5,250	4,955
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	11,000	11,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	6,272	6,272
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	11,050	2,500	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	4,000	9,450	6,835	6,835
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	52,195	15,180	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	89,477	89,477
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,529	5,471	4,571	4,571
4027	Metro Street Projects, Series E	49,900	39,478	8,400	3,072	3,072
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	7,100	1,000	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	5,511	5,511
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,723
4030	Drainage Projects Series F, Series H-2	101,300	36,300	65,000	9,292	9,292
4801P	Housing CP Series H/J (D) 2001 Election	3,270	2,000	1,270	0	0
4803P	Housing CP Series G 2001 Election	10,610	210	10,400	6,318	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	13,693
1800D1	Equipment Acquisition, Series E-1	158,382		106,722	143,642	143,642
1800D3	Equipment & Capital, Series E-2	95,100	38,000	57,100	12,108	12,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	21,278	14,432	14,432
Total General Obligation CP Notes		987,651	293,553	527,016	339,336	341,277
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
Total Airport System CP Notes		300,000	300,000	0	0	0
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	80	80
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,080	31,080
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	598,000	25,400	572,600	84,904	84,904
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		600,000	25,400	574,600	86,904	86,904
Total		\$ 1,962,651	\$ 661,953	\$ 1,133,616	\$ 457,320	\$ 459,261