

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended June 30, 2012
(amounts expressed in thousands)

COMMERCIAL PAPER	Draws FY12	Draws Month	Refunded FY12	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G ^(a)	0.00	0.00	60.10	0.00	0.00
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	120.10	20.00	40.00	44.90	80.10
Series H-1	0.00	0.00	7.70	77.20	22.80
Series H-2	20.00	0.00	52.30	53.00	47.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	65.50	10.00	89.00	70.00	30.00
Series E2- Equipment & Capital	35.00	0.00	11.00	73.50	26.50
Series E2- Metro Street Projects	0.00	0.00	3.55	29.50	20.50
Series H - Drainage	27.00	0.00	52.30	0.00	0.00
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	<u>267.60</u>	<u>30.00</u>	<u>315.95</u>	<u>748.10</u>	<u>226.90</u>
Combined Utility System					
Series B-1	55.00	0.00	0.00	189.60	60.40
Series B-2	30.00	20.00	0.00	45.00	30.00
Series B-3	10.00	0.00	0.00	65.00	10.00
Series B-4	10.00	0.00	0.00	90.00	10.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	<u>105.00</u>	<u>20.00</u>	<u>0.00</u>	<u>489.60</u>	<u>110.40</u>
Airport System					
Series A&B	0.00	0.00	0.00	150.00	0.00
Total Airport System	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>150.00</u>	<u>0.00</u>
Convention & Entertainment					
Series A	0.00	0.00	0.00	7.00	43.00
Total Convention and Entertainment	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>7.00</u>	<u>43.00</u>
Totals	<u>\$ 372.60</u>	<u>\$ 50.00</u>	<u>\$ 315.95</u>	<u>\$ 1,394.70</u>	<u>\$ 380.30</u>

(a) Commercial Paper Series G was replaced by G-1: \$100 million and G-2: \$100 million in November 2011.