

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended May 31, 2012
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	26,605	14,345	8,711	8,711
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	13,700	9,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	4,392
4804C	Fire CP Series H/J (D) 2006 Election	13,500	13,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	1,500	8,500	6,429	6,429
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,750	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	1,000	4,250	4,250	4,907
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	13,000	9,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	7,787	7,787
4803D	General Improvemt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemt CP Series H/J (D) 2006 Election	13,550	13,050	500	0	0
4805D	General Improvemt CP Series G 2006 Election	13,450	4,000	9,450	5,588	5,588
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	54,655	12,720	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	136,438	136,438
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,529	5,471	4,571	4,571
4027	Metro Street Projects, Series E	49,900	39,478	8,400	2,982	2,982
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	8,100	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	1,000	7,900	4,555	4,555
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,846
4030	Drainage Projects Series F, Series H-2	101,300	43,300	58,000	54,796	54,796
4801P	Housing CP Series H/J (D) 2001 Election	3,270	3,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	1,480	9,130	4,887	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	12,262
1800D1	Equipment Acquisition, Series E-1	158,382		138,722	174,633	174,633
1800D3	Equipment & Capital, Series E-2	95,100	27,000	68,100	23,108	23,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	18,278	9,937	9,937
Total General Obligation CP Notes		987,651	309,803	539,766	461,047	462,943
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
Total Airport System CP Notes		300,000	300,000	0	0	0
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,000	31,000
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	598,000	(9,600)	607,600	187,669	187,669
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		600,000	(9,600)	609,600	189,669	189,669
Total		\$ 1,962,651	\$ 643,203	\$ 1,181,366	\$ 681,716	\$ 683,612