

**City of Houston, Texas**  
**Construction & Bond Status Report**  
**For the period ended November 30, 2011**  
**(amounts expressed in thousands)**

<b>Fund No.</b>	<b>Fund Name</b>	<b>Original Amount</b>	<b>Cash/ Investments</b>	<b>Draw down Available</b>	<b>Net Resources Available (a)</b>	<b>Unexpended Appropriation</b>	<b>Available for Appropriation</b>
<b>Dangerous Buildings</b>							
1801D4	Dangerous Building Demolition Series 2007B	9,000	0	0	0	0	0
1801D5	Dangerous Buildings Series 2010	9,000	4,108	0	0	0	0
1801	Dangerous Bldg. Consolidations	N/A	(279)	N/A	4,275	1,264	3,012
<b>Total Dangerous Building Funds</b>		<b>18,000</b>	<b>3,829</b>	<b>0</b>	<b>4,275</b>	<b>1,264</b>	<b>3,012</b>
<b>Equipment and Other Capital</b>							
1800D1	Series E-1 Equipment & Capital Consolidating	158,382	5,006	121,222	128,892	0	128,892
1800D3	Series E-2 Equipment & Capital Consolidating	95,100	3,003	57,100	12,103	0	12,103
4039	Miscellaneous Capital Projects Series E	20,000	26	26,778	25,621	20,725	4,896
1800	Equipment Acquisition Consolidated Fund	N/A	2,094	N/A	37,520	26,762	10,758
1850	Reimbursable of Equipment/Projects to Debt Service	N/A	9,889	0	14,178	7,636	6,542
<b>Total Equipment Acquisition Funds</b>		<b>273,482</b>	<b>20,018</b>	<b>205,100</b>	<b>218,314</b>	<b>55,123</b>	<b>163,191</b>
<b>Public Improvement</b>							
4017	Fire Dept. Emergency Alerting System	N/A	1,459	0	1,459	66	1,393
4804C	Fire CP Series H/J (D) 2006 Election	13,500	0	1,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	0	0	0
4500	Fire Bond Consolidated	N/A	2,297	0	13,544	6,429	7,115
<b>Total Fire Department</b>		<b>23,500</b>	<b>3,756</b>	<b>11,500</b>	<b>15,003</b>	<b>6,495</b>	<b>8,508</b>
4801P	Housing CP Series H/J (D) 2001 Election	3,270	0	3,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	0	10,400	0	0	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	0	0	0
4501	Housing Consolidated Fund	N/A	(1,455)	0	19,260	5,567	13,693
<b>Total Housing</b>		<b>21,255</b>	<b>(1,455)</b>	<b>21,045</b>	<b>19,260</b>	<b>5,567</b>	<b>13,693</b>
4803D	General Improvment CP Series G 2001 Election	7,963	0	0	0	0	0
4804D	General Improvment CP Series H/J (D) 2006 Election	13,550	0	2,500	0	0	0
4805D	General Improvment CP Series G 2006 Election	13,450	0	9,450	0	0	0
4509	General Improvement Consolidated Fund	N/A	1,450	0	12,770	5,341	7,428
4023	Certificates of Obligation Series 2001A (Cotswold)	12,200	0	0	0	0	0
4025	MUD Series 2001A	9,235	0	0	0	0	0
4026	Certificates of Obligation Series 2002A (Cotswold)	12,400	0	0	0	0	0
4028	MUD PIBS Series 2003A-1	2,100	0	0	0	0	0
<b>Total General Improvement</b>		<b>70,898</b>	<b>1,450</b>	<b>11,950</b>	<b>12,770</b>	<b>5,341</b>	<b>7,428</b>
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	0	1,650	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	0	0	0
4508	Public Health Consolidated Fund	N/A	392	0	10,920	4,751	6,169
<b>Total Public Health &amp; Welfare</b>		<b>17,000</b>	<b>392</b>	<b>10,550</b>	<b>10,920</b>	<b>4,751</b>	<b>6,169</b>
4018	Library Capital Projects Fund	N/A	2,375	0	2,375	0	2,375
4033	Friends of Libraries Series E (06)	0	0	0	0	0	0
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	0	11,675	0	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	0	0	0
4507	Public Library Consolidated Fund	N/A	62	0	14,285	7,477	6,808
<b>Total Public Library</b>		<b>32,575</b>	<b>2,437</b>	<b>13,675</b>	<b>16,660</b>	<b>7,477</b>	<b>9,183</b>
4011	Parks Capital Project Fund	N/A	580	0	580	168	413
4012	Parks Special Fund	N/A	1,626	0	1,589	879	710
4038	Land Acquisition - Soccer Series E	0	1	0	1	1	0
4803F	Parks & Recreation CP Series G 2001 Election	0	0	0	0	0	0
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	500	12,400	0	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	0	0	0
4502	Parks Consolidated Fund	N/A	3,098	0	17,984	11,505	6,479
<b>Total Parks and Recreation</b>		<b>28,100</b>	<b>5,805</b>	<b>17,400</b>	<b>20,154</b>	<b>12,553</b>	<b>7,602</b>
4041	Fondren Police Station Series E	1,618	57	0	15	0	15
4804G	Police CP Series H/J (D) 2006 Election	40,950	0	19,345	0	0	0
4504	Police Consolidated Fund	N/A	730	0	20,775	6,907	13,868
<b>Total Police Department</b>		<b>42,568</b>	<b>786</b>	<b>19,345</b>	<b>20,791</b>	<b>6,907</b>	<b>13,884</b>
4001	Solid Waste Special Revenue Fund	N/A	396	0	396	0	396
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	0	0	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	0	250	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	0	0	0
4503	Solid Waste Consolidated Fund	N/A	1,133	0	6,617	1,469	5,148
<b>Total Solid Waste</b>		<b>12,322</b>	<b>1,529</b>	<b>5,500</b>	<b>7,013</b>	<b>1,469</b>	<b>5,544</b>
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	0	0
4505	Storm Sewer Consolidated Fund	N/A	567	0	2,705	1,951	754
4030	Series H (F) Drainage Improvement Commercial Paper	101,300	3,468	65,000	66,523	60,895	5,628
4024	Series C Commercial Paper Storm & Overlay Fund	N/A	1,750	0	1,745	1,332	413
<b>Total Storm Sewer</b>		<b>103,450</b>	<b>5,785</b>	<b>67,150</b>	<b>70,973</b>	<b>64,178</b>	<b>6,796</b>
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	0	0	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	4,000	29,280	0	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	0	0	0
4506	Street & Bridge Consolidated Fund	N/A	2,327	0	169,568	89,926	79,642
4006	Street & Bridge Construction Fund	N/A	4,203	0	4,183	(134)	4,317
4034	Limited Use Roadway & Mobility Capital Fund	26,000	648	0	613	220	393
2304	Mobility Response Team	10,000	3,599	0	3,498	310	3,189
4010	MTA Construction Fund	N/A	2,099	0	2,099	496	1,603
4801S	St. Bridges Utility Relocation Set-Aside	7,000	241	5,471	5,712	1,141	4,571
<b>Total Street and Bridge without Metro</b>		<b>370,980</b>	<b>17,117</b>	<b>175,151</b>	<b>185,673</b>	<b>91,959</b>	<b>93,713</b>
4027	Metro Street Fund Series E (04)	49,900	5,029	8,400	12,773	(326)	13,099
<b>Total Public Improvement</b>		<b>772,548</b>	<b>42,632</b>	<b>361,666</b>	<b>391,990</b>	<b>206,372</b>	<b>185,618</b>

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**For the period ended November 30, 2011**  
**(amounts expressed in thousands)**

Fund No.	Fund Name	Original Amount	Cash/ Investments	Draw down Available	Net Resources Available (a)	Unexpended Appropriation	Available for Appropriation
<b>Airport System</b>							
8201A1	Airport System Construction 2002A (AMT)	129,120	0	0	0	0	0
8201	Airport System Consolidated 2001 (AMT)	200,000	2,074	N/A	1,852	759	1,093
	<b>Sub-Total</b>	<b>329,120</b>	<b>2,074</b>	<b>0</b>	<b>1,852</b>	<b>759</b>	<b>1,093</b>
8202A2	Airport System 2002B (Non-AMT) Const.	213,347	0	0	0	0	0
8202	Airport System Consolidated 2001 (Non-AMT)	100,000	5,483	0	5,461	1,550	3,912
	<b>Sub-Total</b>	<b>313,347</b>	<b>5,483</b>	<b>0</b>	<b>5,461</b>	<b>1,550</b>	<b>3,912</b>
8200A2	Airport System RevBd 2000A (AMT)	327,225	0	0	0	0	0
8200	Airport System Consolidated Const 2000 (AMT)	N/A	4,824	0	4,605	324	4,282
	<b>Sub-Total</b>	<b>327,225</b>	<b>4,824</b>	<b>0</b>	<b>4,605</b>	<b>0</b>	<b>4,282</b>
8203A1	Airport System Commercial Paper 2004 (AMT)	232,000	0	0	0	0	0
8203A2	Airport System 2009A PAB Construction		44,425	0	52	0	52
8203	Airport System Consolidated Const. 2004 (AMT)	N/A	26,053	0	63,342	13,878	49,464
	<b>Sub-Total</b>	<b>232,000</b>	<b>70,478</b>	<b>0</b>	<b>63,393</b>	<b>13,878</b>	<b>49,515</b>
8204A2	Airport System Commercial Paper 2008 (Non-AMT)	68,000	0	0	0	0	0
8204A3	Airport System 2009A Non-PAB Construction	N/A	5,934	0	7	0	7
8204	Airport System Consolidated Const. 2004 (Non-AMT)	N/A	6,159	0	12,086	1,401	10,685
	<b>Sub-Total</b>	<b>68,000</b>	<b>12,093</b>	<b>0</b>	<b>12,093</b>	<b>1,401</b>	<b>10,692</b>
8205A1	Airport System Commercial Paper Construction (AMT)	232,000,000	0	232,000	0	0	0
8205	Airport System Consolidated Construction 2011 (AMT)	N/A	0	0	232,000	0	232,000
	<b>Sub-Total</b>	<b>232,000,000</b>	<b>0</b>	<b>232,000</b>	<b>232,000</b>	<b>0</b>	<b>232,000</b>
8206A1	Airport System Commercial Paper Construction (Non-AMT)	68,000,000	0	68,000	0	0	0
8206	Airport System Consolidated Construction 2011 (Non-AMT)	N/A	0	0	68,000	0	68,000
	<b>Sub-Total</b>	<b>68,000,000</b>	<b>0</b>	<b>68,000</b>	<b>68,000</b>	<b>0</b>	<b>68,000</b>
	<b>Total Airport Consolidated Funds</b>	<b>301,269,692</b>	<b>94,951</b>	<b>300,000</b>	<b>387,404</b>	<b>17,587</b>	<b>369,494</b>
8006	Airport System Rev Bd fund - 1998B (AMT)	395,643	5,139	0	5,126	1,139	3,987
8008	Airport System RevBd 2000B (Non-AMT) Const.	269,240	116	0	10	9	1
8010	Airport System R & R Fund	N/A	23,823	0	23,830	2,273	21,557
8011	Airport System Improvement Fund	N/A	514,202	0	503,571	95,518	408,054
	<b>Total Other Funds</b>	<b>664,883</b>	<b>543,279</b>	<b>0</b>	<b>532,537</b>	<b>98,938</b>	<b>433,599</b>
	<b>Total Airport</b>	<b>301,934,575</b>	<b>638,231</b>	<b>300,000</b>	<b>919,942</b>	<b>116,525</b>	<b>803,093</b>
<b>Convention &amp; Entertainment Facilities</b>							
8800	GRB Consolidated Construction Fund	N/A	1,186	N/A	1,186	1,113	73
	<b>Total GRB Construction Funds</b>	<b>0</b>	<b>1,186</b>	<b>0</b>	<b>1,186</b>	<b>1,113</b>	<b>73</b>
8614	Convention & Ent. Comm. Paper-Ser A - 2003	53,500	0	31,000	31,000	0	31,000
8632	Convention & Ent. Underground Parking	21,500	0	200	200	0	200
8611	C & E Construction Fund	N/A	1,970	0	1,825	1,302	523
	<b>Total Civic Center</b>	<b>75,000</b>	<b>3,156</b>	<b>31,200</b>	<b>34,211</b>	<b>2,415</b>	<b>31,796</b>
<b>Combined Utility System - Unrestricted</b>							
8500A2	Water & Sewer TWDB Available Funds	N/A	0	0	0	0	0
8500A1	Combined Utility System CP Fund		0	592,600	0	0	0
8500	W&S Consolidated Construction	N/A	11,010	0	574,828	444,897	129,931
	<b>Funds</b>	<b>0</b>	<b>11,010</b>	<b>592,600</b>	<b>574,828</b>	<b>444,897</b>	<b>129,931</b>
<b>Restricted Bonds and Capital Money</b>							
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	0	2,000
8319	Water Contributed Capital Fund	N/A	34,097	0	28,428	19,663	8,765
8327	Sewer Reg Cap Recovery Fd	N/A	5,862	0	5,862	0	5,862
8340	Water & Sewer Bond Project Trust Account 04 A2	96,705	0	0	0	0	0
8374	Water & Sewer TWDB Bond Trust Account 2006	61,545	0	0	0	0	0
8375	Water & Sewer TWDB Bond Trust Account 2006A	69,595	567	0	4	0	4
8376	Water & Sewer TWDB Bond Trust Account 2008B	45,045	0	0	0	0	0
8377	Water & Sewer TWDB Bond Trust Account 2008C	52,650	59	0	0	0	0
8378	Water & Sewer TWDB Bond Trust Account 2008E	61,545	0	0	0	0	0
	<b>Total Restricted TWDB and Other</b>	<b>389,085</b>	<b>40,586</b>	<b>2,000</b>	<b>36,295</b>	<b>19,663</b>	<b>16,632</b>
	<b>Total Combined Utility System</b>	<b>389,085</b>	<b>51,596</b>	<b>594,600</b>	<b>611,123</b>	<b>464,560</b>	<b>146,563</b>
	<b>Total All Funds</b>	<b>\$ 303,462,690</b>	<b>\$ 759,462</b>	<b>\$ 1,492,566</b>	<b>\$ 2,179,855</b>	<b>\$ 846,259</b>	<b>\$ 1,333,273</b>

(a) Net Resources Available is equal to Current Assets less Current Liabilities.  
Negative balances have been referred to departments for corrections