

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended October 31, 2011
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY12	Draws Month	Refunded FY12	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G	0.00	0.00	0.00	215.90	60.10
Series H-1	0.00	0.00	0.00	69.50	30.50
Series H-2	30.00	0.00	0.00	2.25	47.75
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	10.00	0.00	50.00	76.00	24.00
Series E2- Equipment & Capital	30.00	0.00	0.00	64.05	36.05
Series E2- Metro Street Projects	0.00	0.00	3.55	29.40	20.50
Series H - Drainage	10.00	10.00	0.00	5.45	44.55
Total General Obligation	80.00	10.00	53.55	587.55	263.45
Combined Utility System					
Series A	0.00	0.00	0.00	0.00	0.00
Series B-1	0.00	0.00	0.00	244.60	5.40
Series B-2	0.00	0.00	0.00	75.00	0.00
Series B-3	0.00	0.00	0.00	75.00	0.00
Series B-4	0.00	0.00	0.00	100.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	0.00	0.00	0.00	594.60	5.40
Airport System					
Series A&B	0.00	0.00	0.00	150.00	0.00
Total Airport System	0.00	0.00	0.00	150.00	0.00
Convention & Entertainment					
Series A	0.00	0.00	0.00	7.00	43.00
Total Convention and Entertainment	0.00	0.00	0.00	7.00	43.00
Totals	\$ 80.00	\$ 10.00	\$ 53.55	\$ 1,339.15	\$ 311.85