

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended September 30, 2011**  
**(amounts expressed in millions)**

<b>COMMERCIAL PAPER</b>	<b>Draws FY12</b>	<b>Draws Month</b>	<b>Refunded FY12</b>	<b>Amount Available to be Drawn</b>	<b>Amount Outstanding</b>
<b>General Obligation</b>					
<b><u>Voter Authorized 2001 &amp; 2006 Election</u></b>					
Series G	0.00	0.00	0.00	215.90	60.10
Series H-1	0.00	0.00	0.00	69.50	30.50
Series H-2	20.00	0.00	0.00	2.25	47.75
Series J	0.00	0.00	0.00	125.00	0.00
<b><u>Non-Voter Authorized</u></b>					
Series E1-Equipment & Capital	10.00	10.00	0.00	26.00	74.00
Series E2- Equipment & Capital	30.00	10.00	0.00	64.05	36.05
Series E2- Metro Street Projects	0.00	0.00	3.55	29.40	20.50
Series H - Drainage	10.00	0.00	0.00	15.45	34.55
<b>Total General Obligation</b>	<b>70.00</b>	<b>20.00</b>	<b>3.55</b>	<b>547.55</b>	<b>303.45</b>
<b>Combined Utility System</b>					
Series A	0.00	0.00	0.00	0.00	0.00
Series B-1	0.00	0.00	0.00	244.60	5.40
Series B-2	0.00	0.00	0.00	75.00	0.00
Series B-3	0.00	0.00	0.00	75.00	0.00
Series B-4	0.00	0.00	0.00	100.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>594.60</b>	<b>5.40</b>
<b>Airport System</b>					
Series A&B	0.00	0.00	0.00	150.00	0.00
<b>Total Airport System</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>150.00</b>	<b>0.00</b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.00	7.00	43.00
<b>Total Convention and Entertainment</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>7.00</b>	<b>43.00</b>
<b>Totals</b>	<b>\$ 70.00</b>	<b>\$ 20.00</b>	<b>\$ 3.55</b>	<b>\$ 1,299.15</b>	<b>\$ 351.85</b>