

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended September 30, 2011
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
General Obligation						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	20,605	20,345	15,110	15,110
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	10,700	12,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	0	5,000	5,000	6,839
4804C	Fire CP Series H/J (D) 2006 Election	13,500	12,000	1,500	0	0
4805C	Fire CP Series G 2006 Election	10,000	0	10,000	7,115	7,115
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,500	250	(52)	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	0	5,250	5,250	5,198
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	11,000	11,675	0	0
4805E	Public Library CP Series G 2006 Election	2,000	0	2,000	6,878	6,878
4803D	General Improvemnt CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvemnt CP Series H/J (D) 2006 Election	13,550	11,050	2,500	0	0
4805D	General Improvemnt CP Series G 2006 Election	13,450	4,000	9,450	7,451	7,451
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	38,095	29,280	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	83,954	83,954
4801S	St. Utility Relocation Set-Aside Series D	7,000	1,600	5,400	4,500	4,500
4027	Metro Street Projects, Series E	49,900	39,478	8,400	11,461	11,461
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	7,450	650	0	0
4805H	Public Health CP Series G 2006 Election	8,900	0	8,900	6,887	6,887
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	660
4030	Drainage Projects Series F, Series H-2	101,300	31,300	70,000	3,170	3,170
4801P	Housing CP Series H/J (D) 2001 Election	3,270	0	3,270	0	0
4803P	Housing CP Series G 2001 Election	10,610	210	10,400	6,318	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	13,693
1800D1	Equipment Acquisition, Series E-1	158,382		66,222	101,937	101,937
1800D3	Equipment & Capital, Series E-2	95,100	25,000	70,100	12,100	12,100
4039	Miscellaneous Capital Projects Series E	20,000	1,222	18,778	4,747	4,747
Total General Obligation CP Notes		974,095	250,318	521,695	289,199	291,699
Airport System						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
Total Airport System CP Notes		300,000	300,000	0	0	0
Convention and Entertainment						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
Total Convention and Entertainment CP Notes		75,000	43,000	32,000	31,000	31,000
Combined Utility & Water Sewer System						
8500A1	Combined Utility System CP	598,000	5,400	592,600	214,558	214,558
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
Total Combined Utility System CP Notes		600,000	5,400	594,600	216,558	216,558
Total		\$ 1,949,095	\$ 598,718	\$ 1,148,295	\$ 536,758	\$ 539,257