

**City of Houston, Texas**  
**Commercial Paper Issued and Available**  
**For the period ended March 31, 2013**  
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY13</u>	<u>Draws Month</u>	<u>Refunded FY13</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
<b>General Obligation</b>					
<i><u>Voter Authorized 2001 &amp; 2006 Election</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	20.00	0.00	0.00	24.90	100.10
Series H-2	0.00	0.00	0.00	30.20	69.80
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	35.00	0.00	0.00	35.00	65.00
Series E2- Equipment & Capital	10.00	0.00	0.00	63.50	36.50
Series E2- Metro Street Projects	0.00	0.00	0.00	29.50	20.50
Series H - Drainage	0.00	0.00	0.00	0.00	0.00
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
<b>Total General Obligation</b>	<b><u>65.00</u></b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>583.10</u></b>	<b><u>291.90</u></b>
<b>Combined Utility System</b>					
Series B-1	25.00	0.00	60.40	225.00	25.00
Series B-2	80.00	0.00	55.00	20.00	55.00
Series B-3	55.00	10.00	35.00	45.00	30.00
Series B-4	10.00	0.00	10.00	100.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
<b>Total Combined Utility System</b>	<b><u>170.00</u></b>	<b><u>10.00</u></b>	<b><u>160.40</u></b>	<b><u>490.00</u></b>	<b><u>110.00</u></b>
<b>Airport System</b>					
Series A&B	0.00	0.00	0.00	150.00	0.00
<b>Total Airport System</b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>150.00</u></b>	<b><u>0.00</u></b>
<b>Convention &amp; Entertainment</b>					
Series A	0.00	0.00	0.00	7.00	43.00
<b>Total Convention and Entertainment</b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>0.00</u></b>	<b><u>7.00</u></b>	<b><u>43.00</u></b>
<b>Totals</b>	<b>\$ <u>235.00</u></b>	<b>\$ <u>10.00</u></b>	<b>\$ <u>160.40</u></b>	<b>\$ <u>1,230.10</u></b>	<b>\$ <u>444.90</u></b>