

**City of Houston, Texas**  
**Commercial Paper (CP) Notes Status Report**  
For the period ended March 31, 2013  
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized but Unissued	Available for Appropriation	Combined Available for Appropriation
<b>General Obligation</b>						
4041	Fondren Police Station Series E	1,618	1,618	0	0	0
4804G	Police CP Series H/J (D) 2006 Election	40,950	40,950	0	32,976	32,976
4806G	Police CP Series J 2006 Election	52,050	1,657	52,050	52,050	52,050
4804F	Parks & Recreation CP Series H/J (D) 2006 Election	23,100	19,700	3,400	0	0
4805F	Parks & Recreation CP Series G 2006 Election	5,000	2,000	3,000	3,000	9,297
4806F	Parks & Recreation CP Series J 2006 Election	13,900	0	13,900	13,900	13,900
4804C	Fire CP Series H/J (D) 2006 Election	13,500	13,500	0	0	0
4805C	Fire CP Series G 2006 Election	10,000	5,000	5,000	9,095	9,095
4806C	Fire CP Series J 2006 Election	6,500	0	6,500	6,500	6,500
4803L	Solid Waste Mgt. CP Series G 2001 Election	4,322	4,322	0	0	0
4804L	Solid Waste Mgt. CP Series H/J (D) 2006 Election	2,750	2,750	0	0	0
4805L	Solid Waste Mgt. CP Series G 2006 Election	5,250	4,000	1,250	1,250	3,183
4803E	Public Library CP Series G 2001 Election	7,900	0	0	0	0
4804E	Public Library CP Series H/J (D) 2006 Election	22,675	22,675	0	0	0
4805E	Public Library CP Series G 2006 Election	2,000	2,000	0	10,736	10,736
4806E	Public Library CP Series J 2006 Election	4,325	0	4,325	4,325	4,325
4803D	General Improvement CP Series G 2001 Election	7,963	7,963	0	0	0
4804D	General Improvement CP Series H/J (D) 2006 Election	13,550	13,550	0	0	0
4805D	General Improvement CP Series G 2006 Election	13,450	6,000	7,450	1,602	1,602
4803N	St., Bridges & Traf. CP Series G 2001 Election	120,205	20,205	0	0	0
4804N	St., Bridges & Traf. CP Series H/J (D) 2006 Election	67,375	67,375	0	0	0
4805N	St., Bridges & Traf. CP Series G 2006 Election	140,400	0	140,400	141,715	141,715
4801S	St. Utility Relocation Set-Aside Series D	7,000	7,000	0	0	0
4027	Metro Street Projects, Series E	49,900	47,878	0	0	0
4804H	Public Health CP Series H/J (D) 2006 Election	8,100	8,100	0	0	0
4805H	Public Health CP Series G 2006 Election	8,900	3,000	5,900	6,095	6,095
4801R	Storm Sewer CP Series H/J (D) 2001 Election	2,150	0	2,150	0	1,848
4030	Drainage Projects Series F, Series H-2	101,300	101,300	0	817	817
4801P	Housing CP Series H/J (D) 2001 Election	3,270	3,270	0	0	0
4803P	Housing CP Series G 2001 Election	10,610	1,480	9,130	2,155	0
4804P	Housing CP Series H/J (D) 2006 Election	7,375	0	7,375	7,375	9,530
1800D1	Equipment Acquisition, Series E-1	158,382		87,722	137,584	137,584
1800D3	Equipment & Capital, Series E-2	95,100		98,100	70,108	70,108
4039	Miscellaneous Capital Projects Series E	33,556	6,778	31,278	10,135	10,135
<b>Total General Obligation CP Notes</b>		<b>1,064,426</b>	<b>414,071</b>	<b>478,930</b>	<b>511,419</b>	<b>521,497</b>
<b>Airport System</b>						
8203A1	Airport System 2004 (AMT)	232,000	232,000	0	0	0
8204A2	Airport System 2008 (Non-AMT)	68,000	68,000	0	0	0
<b>Total Airport System CP Notes</b>		<b>300,000</b>	<b>300,000</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Convention and Entertainment</b>						
8614	Equipment Acquisition, C&E	53,500	22,500	31,000	31,000	31,000
8632	Convention & Ent. Underground Parking	21,500	20,500	1,000	0	0
<b>Total Convention and Entertainment CP Notes</b>		<b>75,000</b>	<b>43,000</b>	<b>32,000</b>	<b>31,000</b>	<b>31,000</b>
<b>Combined Utility &amp; Water Sewer System</b>						
8500A1	Combined Utility System CP	698,000	100,000	598,000	280,693	280,693
8502	Water & Sewer Utility Relocation Set-Aside	2,000	0	2,000	2,000	2,000
<b>Total Combined Utility System CP Notes</b>		<b>700,000</b>	<b>100,000</b>	<b>600,000</b>	<b>282,693</b>	<b>282,693</b>
<b>Total</b>		<b>\$ 2,139,426</b>	<b>\$ 857,071</b>	<b>\$ 1,110,930</b>	<b>\$ 825,112</b>	<b>\$ 835,190</b>