

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended May 31,2013
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY13</u>	<u>Draws Month</u>	<u>Refunded FY13</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	20.00	0.00	15.00	39.90	85.10
Series H-2	0.00	0.00	60.00	90.20	9.80
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	35.00	0.00	0.00	35.00	65.00
Series E2- Equipment & Capital	10.00	0.00	36.50	80.00	0.00
Series E2- Metro Street Projects	0.00	0.00	13.50	13.00	7.00
Series H - Drainage	0.00	0.00	0.00	0.00	0.00
Series K-1	0.00	0.00	0.00	100.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	<u>65.00</u>	<u>0.00</u>	<u>125.00</u>	<u>658.10</u>	<u>166.90</u>
Combined Utility System					
Series B-1	50.00	25.00	110.40	250.00	0.00
Series B-2	80.00	0.00	110.00	75.00	0.00
Series B-3	80.00	25.00	90.00	75.00	0.00
Series B-4	10.00	0.00	10.00	100.00	0.00
Series B-5	0.00	0.00	0.00	100.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	<u>220.00</u>	<u>50.00</u>	<u>320.40</u>	<u>700.00</u>	<u>0.00</u>
Airport System					
Series A&B	0.00	0.00	0.00	150.00	0.00
Total Airport System	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>150.00</u>	<u>0.00</u>
Convention & Entertainment					
Series A	0.00	0.00	1.00	8.00	42.00
Total Convention and Entertainmen	<u>0.00</u>	<u>0.00</u>	<u>1.00</u>	<u>8.00</u>	<u>42.00</u>
Totals	<u>\$ 285.00</u>	<u>\$ 50.00</u>	<u>\$ 446.40</u>	<u>\$ 1,516.10</u>	<u>\$ 208.90</u>