

City of Houston, Texas  
Commercial Paper Issued and Available  
For the period ended September 30, 2012  
(amounts expressed in thousands)

| COMMERCIAL<br>PAPER  | Draws<br>FY13   | Draws<br>Month | Refunded<br>FY13 | Amount<br>Available<br>to be Drawn | Amount<br>Outstanding |
|--|-----------------|----------------|------------------|------------------------------------|-----------------------|
| <b>General Obligation</b>                                      |                 |                |                  |                                    |                       |
| <i><b><u>Voter Authorized 2001 &amp; 2006 Election</u></b></i> |                 |                |                  |                                    |                       |
| Series G-1   | 0.00            | 0.00           | 0.00             | 75.00                              | 0.00                  |
| Series G-2   | 10.00           | 0.00           | 0.00             | 34.90                              | 90.10                 |
| Series H-1   | 0.00            | 0.00           | 0.00             | 77.20                              | 22.80                 |
| Series H-2   | 0.00            | 0.00           | 0.00             | 53.00                              | 47.00                 |
| Series J   | 0.00            | 0.00           | 0.00             | 125.00                             | 0.00                  |
| <i><b><u>Non-Voter Authorized</u></b></i>                      |                 |                |                  |                                    |                       |
| Series E1-Equipment & Capital                                  | 0.00            | 0.00           | 0.00             | 70.00                              | 30.00                 |
| Series E2- Equipment & Capital                                 | 0.00            | 0.00           | 0.00             | 73.50                              | 26.50                 |
| Series E2- Metro Street Projects                               | 0.00            | 0.00           | 0.00             | 29.50                              | 20.50                 |
| Series H - Drainage  | 0.00            | 0.00           | 0.00             | 0.00                               | 0.00                  |
| Series K-1   | 0.00            | 0.00           | 0.00             | 100.00                             | 0.00                  |
| Series K-2   | 0.00            | 0.00           | 0.00             | 100.00                             | 0.00                  |
| <b>Total General Obligation</b>                                | <b>10.00</b>    | <b>0.00</b>    | <b>0.00</b>      | <b>738.10</b>                      | <b>236.90</b>         |
| <b>Combined Utility System</b>                                 |                 |                |                  |                                    |                       |
| Series B-1   | 0.00            | 0.00           | 60.40            | 250.00                             | 0.00                  |
| Series B-2   | 25.00           | 0.00           | 55.00            | 75.00                              | 0.00                  |
| Series B-3   | 25.00           | 0.00           | 35.00            | 75.00                              | 0.00                  |
| Series B-4   | 10.00           | 0.00           | 10.00            | 100.00                             | 0.00                  |
| Series B-6   | 0.00            | 0.00           | 0.00             | 100.00                             | 0.00                  |
| <b>Total Combined Utility System</b>                           | <b>60.00</b>    | <b>0.00</b>    | <b>160.40</b>    | <b>600.00</b>                      | <b>0.00</b>           |
| <b>Airport System</b>  |                 |                |                  |                                    |                       |
| Series A&B   | 0.00            | 0.00           | 0.00             | 150.00                             | 0.00                  |
| <b>Total Airport System</b>                                    | <b>0.00</b>     | <b>0.00</b>    | <b>0.00</b>      | <b>150.00</b>                      | <b>0.00</b>           |
| <b>Convention &amp; Entertainment</b>                          |                 |                |                  |                                    |                       |
| Series A   | 0.00            | 0.00           | 0.00             | 7.00                               | 43.00                 |
| <b>Total Convention and Entertainment</b>                      | <b>0.00</b>     | <b>0.00</b>    | <b>0.00</b>      | <b>7.00</b>                        | <b>43.00</b>          |
| <b>Totals</b>  | <b>\$ 70.00</b> | <b>\$ 0.00</b> | <b>\$ 160.40</b> | <b>\$ 1,495.10</b>                 | <b>\$ 279.90</b>      |