

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended March 31, 2016
(amounts expressed in millions)

| <u>COMMERCIAL PAPER</u> | <u>Draws FY16</u> | <u>Draws Month</u> | <u>Refunded FY16</u> | <u>Amount Available to be Drawn</u> | <u>Amount Outstanding</u> |
|---|------------------------|------------------------|--------------------------|---|-------------------------------|
| General Obligation | | | | | |
| <i><u>Voter Authorized 2001 & 2006 Election</u></i> | | | | | |
| Series G-1 | 0.00 | 0.00 | 0.00 | 75.00 | 0.00 |
| Series G-2 | 0.00 | 0.00 | 0.00 | 94.90 | 30.10 |
| Series H-2 | 20.00 | 0.00 | 0.00 | 70.20 | 29.80 |
| Series J | 0.00 | 0.00 | 0.00 | 115.00 | 10.00 |
| <i><u>Non-Voter Authorized</u></i> | | | | | |
| Series E1-Equipment & Capital | 10.00 | 0.00 | 0.00 | 33.00 | 67.00 |
| Series E2- Equipment & Capital | 5.00 | 0.00 | 0.00 | 30.00 | 40.00 |
| Series E2- Metro Street Projects | 0.00 | 0.00 | 0.00 | 30.00 | 0.00 |
| Series K-1 | 0.00 | 0.00 | 0.00 | 150.00 | 0.00 |
| Series K-2 | 0.00 | 0.00 | 0.00 | 100.00 | 0.00 |
| Total General Obligation | <u>35.00</u> | <u>0.00</u> | <u>0.00</u> | <u>698.10</u> | <u>176.90</u> |
| Combined Utility System | | | | | |
| Series B-1 | 20.00 | 0.00 | 20.00 | 100.00 | 0.00 |
| Series B-2 | 0.00 | 0.00 | 0.00 | 75.00 | 0.00 |
| Series B-3 | 0.00 | 0.00 | 70.00 | 75.00 | 0.00 |
| Series B-4 | 45.00 | 0.00 | 95.00 | 100.00 | 0.00 |
| Series B-5 | 0.00 | 0.00 | 0.00 | 250.00 | 0.00 |
| Series B-6 | 0.00 | 0.00 | 0.00 | 100.00 | 0.00 |
| Total Combined Utility System | <u>65.00</u> | <u>0.00</u> | <u>185.00</u> | <u>700.00</u> | <u>0.00</u> |
| Airport System | | | | | |
| Series A&B | 30.00 | 5.00 | 0.00 | 70.50 | 79.50 |
| Total Airport System | <u>30.00</u> | <u>5.00</u> | <u>0.00</u> | <u>70.50</u> | <u>79.50</u> |
| Totals | <u>\$130.00</u> | <u>\$5.00</u> | <u>\$185.00</u> | <u>\$1,468.60</u> | <u>\$256.40</u> |