

City of Houston, Texas
Commercial Paper Issued and Available
For the period ended September 30, 2015
(amounts expressed in millions)

<u>COMMERCIAL PAPER</u>	<u>Draws FY16</u>	<u>Draws Month</u>	<u>Refunded FY16</u>	<u>Amount Available to be Drawn</u>	<u>Amount Outstanding</u>
General Obligation					
<i><u>Voter Authorized 2001 & 2006 Election</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	0.00	0.00	0.00	94.90	30.10
Series H-2	10.00	10.00	0.00	80.20	19.80
Series J	0.00	0.00	0.00	115.00	10.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	5.00	0.00	0.00	38.00	62.00
Series E2- Equipment & Capital	0.00	0.00	0.00	35.00	35.00
Series E2- Metro Street Projects	0.00	0.00	0.00	30.00	0.00
Series K-1	0.00	0.00	0.00	150.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	15.00	10.00	0.00	718.10	156.90
Combined Utility System					
Series B-1	0.00	0.00	0.00	100.00	0.00
Series B-2	0.00	0.00	0.00	75.00	0.00
Series B-3	0.00	0.00	0.00	5.00	70.00
Series B-4	0.00	0.00	0.00	50.00	50.00
Series B-5	0.00	0.00	0.00	250.00	0.00
Series B-6	0.00	0.00	0.00	100.00	0.00
Total Combined Utility System	0.00	0.00	0.00	580.00	120.00
Airport System					
Series A&B	10.00	0.00	0.00	90.50	59.50
Total Airport System	10.00	0.00	0.00	90.50	59.50
Totals					
	\$25.00	\$10.00	\$0.00	\$1,388.60	\$336.40