

City of Houston, Texas
Voter-Authorized Obligations
For the period end March 31, 2017
(amounts expressed in thousands)

<u>Purposes</u>	Voter Authorized	Approved by City Council for Issuance as Commercial Paper Notes	Commercial Paper Issued ^(a)	Commercial Paper Notes Approved by City Council but Unissued	All Voter Authorized but Unissued
November 2001 Election					
Streets, Bridges, Traffic Control	\$ 474,000	\$ 474,000	\$ 471,300	\$ 2,700	\$ 2,700
Parks and Recreation	80,000	80,000	80,000	-	-
Police and Fire Departments	82,000	82,000	82,000	-	-
Permanent and General Improvements ^(b)	80,000	80,000	80,000	-	-
Public Libraries	40,000	40,000	40,000	-	-
Low Income Housing	20,000	20,000	11,385	8,615	8,615
Total	776,000	776,000	764,685	11,315	11,315
November 2006 Election					
Streets, Bridges, Traffic Control	\$ 320,000	\$ 219,950	\$ 76,565	\$ 143,385	\$ 243,435
Parks and Recreation	55,000	55,000	55,000	-	-
Public Safety	135,000	135,000	128,005	6,995	6,995
Permanent and General Improvements ^(b)	60,000	60,000	60,000	-	-
Public Libraries	37,000	37,000	36,900	100	100
Low Income Housing	18,000	18,008	8,875	9,133	9,125
Total	\$ 625,000	\$ 524,958	\$ 365,345	\$ 159,613	\$ 259,655
November 2012 Election					
Streets, Bridges, Traffic Control	\$ -	\$ -	\$ -	\$ -	\$ -
Parks and Recreation	166,000	122,332	37,000	85,332	129,000
Public Safety	144,000	128,567	13,120	115,447	130,880
Permanent and General Improvements ^(b)	57,000	50,334	12,580	37,754	44,420
Public Libraries	28,000	28,000	13,695	14,305	14,305
Low Income Housing	15,000	3,100	0	3,100	15,000
Total	\$ 410,000	\$ 332,333	\$ 76,395	\$ 255,938	\$ 333,605
Combined Total (2001, 2006, 2012 Elections)	\$ 1,811,000	\$ 1,633,291	\$ 1,206,425	\$ 426,866	\$ 604,575

(a) As of March 31, 2017

(b) Includes Public Health and Solid Waste Management

Note: This schedule sets forth the categories of bond authorization approved by the voters in elections held in November of 2001 (the "2001 Election") and November of 2006 (the "2006 Election"), and November of 2012 (the "2012 Election"), the amount of each such authorization approved by City Council for issuance as Commercial Paper Notes, the amount of commercial paper issued as of year-end, and the amount of commercial paper approved but unissued. The City has issued all bonds authorized at the election held in November of 1997.