

City of Houston, Texas
Commercial Paper Issued and Available
For the period end May 31, 2021
(amounts expressed in millions)

COMMERCIAL PAPER	Draws FY21	Draws Month	Refunded FY21	Amount Available to be Drawn	Amount Outstanding
General Obligation					
<i><u>Voter Authorized 2001 & 2006 & 2012 Election</u></i>					
Series G-1	0.00	0.00	0.00	75.00	0.00
Series G-2	40.00	5.00	0.00	67.00	58.00
Series H-2	28.00	0.00	0.00	32.00	68.00
Series J	0.00	0.00	0.00	125.00	0.00
<i><u>Non-Voter Authorized</u></i>					
Series E1-Equipment & Capital	15.00	0.00	0.00	45.00	55.00
Series E2- Equipment & Capital	10.00	0.00	1.30	27.40	42.60
Series E2- Metro Street Projects	0.00	0.00	0.00	30.00	0.00
Series K-1	0.00	0.00	0.00	200.00	0.00
Series K-2	0.00	0.00	0.00	100.00	0.00
Total General Obligation	93.00	5.00	1.30	701.40	223.60
Combined Utility System					
Series B-1	100.00	0.00	100.00	0.00	100.00
Series B-2	0.00	0.00	0.00	75.00	0.00
Series B-3	75.00	0.00	75.00	0.00	75.00
Series B-4	100.00	0.00	100.00	0.00	100.00
Series B-5	0.00	0.00	0.00	250.00	0.00
Series B-6	40.00	40.00	0.00	60.00	40.00
Total Combined Utility System	315.00	40.00	275.00	385.00	315.00
Airport System					
Series A&B	363.80	270.80	150.97	4.20	345.80
Total Airport System	363.80	270.80	150.97	4.20	345.80
Convention & Entertainment					
Series A	0.00	0.00	0.00	55.00	20.00
Series B	1.00	0.00	0.00	49.00	1.00
Total Convention and Entertainment	0.00	0.00	0.00	104.00	21.00
Totals	\$771.80	\$315.80	\$427.27	\$1,194.60	\$905.40