

2015



City of Houston
Combined Utility System
Texas Water Development
Board Loan 2015E
\$25,915,000
3-Dec-15



City of Houston
Combined Utility System
Refunding Bonds Series 2015D
and 2007A Exchanged Bonds
\$118,785,000
9-Jul-15
Savings: \$10,122,249



City of Houston
Tax and Revenue
Anticipation Notes
\$210,000,000
2-Jul-15



City of Houston
Convention
& Entertainment
HOT Special Revenue
Bonds Series 2015
\$132,590,000
19-Mar-15
Savings: \$9,242,788



City of Houston
General Obligation
Commercial Paper
G-1 & G-2
\$200,000,000
20-Feb-15
Renewal



City of Houston
General Obligation
Appropriation Line
K-1 (Drainage)
\$150,000,000
2-Feb-15
Forward Purchase Agreement



City of Houston
Combined Utility System
Texas Water Development
Board Loans 29 & 30
2015A and 2015B
\$103,219,104
29-Jan-15

 <p>City of Houston Coastal Water Authority Contract Revenue Refunding Bonds Series 2014 \$38,415,000 15-Dec-14 Savings: \$4,497,618</p>	 <p>City of Houston Combined Utility System Commercial Paper B-3 \$75,000,000 10-Dec-14</p>	 <p>City of Houston General Obligation Commercial Paper G-2 \$125,000,000 22-Oct-14</p>
 <p>City of Houston General Obligation Commercial Paper H-2 \$100,000,000 15-Oct-14</p>	 <p>City of Houston Houston Airport System VRDO's \$93,105,000 14-Oct-14</p>	 <p>City of Houston Houston Airport System Special Facilities Taxable Revenue Refunding Bonds Consolidated Rental Car Facility \$38,225,000 4-Sep-14 Savings: \$5,078,000</p>
 <p>City of Houston Convention & Entertainment Series 2014 \$73,725,000 20-Aug-14 Savings: \$4,584,000</p>	 <p>City of Houston Public Improvement (GO) Refunding Bonds 2014A \$257,365,000 19-Aug-14 Savings: \$5,938,000</p>	 <p>City of Houston Combined Utility System Revenue and Refunding Bonds 2014D \$547,980,000 9-Jul-14 Savings: \$24,372,000</p>
 <p>City of Houston Tax & Revenue Anticipated Notes \$200,000,000 2-Jul-14</p>	 <p>City of Houston Houston Airport System Special Facilities Rev/Ref (United) Terminal E Project Series 2014 (AMT) \$308,660,000 2-Jun-14 Savings: \$40,520,000</p>	 <p>City of Houston Combined Utility System 2004 Refunding 2014C \$692,890,000 15-Apr-14 Savings: \$130,000,000</p>
 <p>City of Houston Combined Utility System 2004 Refunding 2014B \$605,195,000 27-Mar-14 Savings: \$78,000,000</p>	 <p>City of Houston Combined Utility System Texas Water Development Board Loan 28 2014A \$65,000,000 12-Feb-14</p>	

 <p>City of Houston Houston Airport System Commercial Paper A & B \$150,000,000 18-Dec-13</p>	 <p>City of Houston Combined Utility System Series B-1 Commercial Paper Renewal \$100,000,000 16-Dec-13</p>	 <p>City of Houston General Obligation Series K-2 Commercial Paper Renewal \$100,000,000 11-Dec-13</p>
 <p>City of Houston Combined Utility System Forward Purchase Contract B-5 \$250,000,000 30-Oct-13</p>	 <p>City of Houston Houston First Corporation Series A Flexibal Rate Note \$75,000,000 23-Oct-13</p>	 <p>City of Houston Qualified Energy Conservation Bonds 2013 \$9,000,000 17-Oct-13</p>
 <p>City of Houston Combined Utility System Commercial Paper B-4 & B-6 \$200,000,000 15-Jul-13</p>	 <p>City of Houston Tax & Revenue Anticipated Notes \$180,000,000 2-Jul-13</p>	 <p>City of Houston General Obligation Series E-1 Commercial Paper Renewal \$100,000,000 1-Jun-13</p>
 <p>City of Houston Combined Utility System Commercial Paper Takeout 2013 B \$164,400,000 23-May-13</p>	 <p>City of Houston Public Improvement Bonds 2013 A & B Refunding & CO 2013 \$350,900,000 16-May-13 Savings: \$19,944,000</p>	 <p>City of Houston General Obligation Series J Commercial Paper Renewal \$125,000,000 10-May-13</p>
 <p>City of Houston General Obligation Series E-2 Commercial Paper Renewal \$100,000,000 18-Apr-13</p>	 <p>City of Houston Combined Utility System Texas Water Development Board Loan 27 2013 A \$48,750,000 11-Apr-13</p>	 <p>City of Houston Combined Utility System 2004 B-2, B-4, B-5 VRDO's \$275,000,000 4-Apr-13</p>

2012



City of Houston
Combined Utility System
2012F
\$116,065,000
19-Dec-12
Savings: \$440,000



City of Houston
General Obligation
Commercial Paper K2
LOC Extension
\$100,000,000
6-Dec-12



City of Houston
Combined Utility System
Texas Water Development
Board
2012 E
\$49,900,00
27-Sep-12



City of Houston
Combined Utility System
Commercial Paper Takeout
2012D
\$149,735,000
13-Sep-12



City of Houston
Combined Utility System
Revenue & Refunding Bonds
2012C
\$249,075,000
15-Aug-12



City of Houston
Convention &
Entertainment
Refunding Bonds
2012
\$41,525,000
15-Aug-12
Savings: \$1,900,000



City of Houston
Tax & Revenue
Anticipated Notes
2012
\$180,000,000
2-Jul-12



City of Houston
Combined Utility System
SIFMA FRB's
Refunding
2012 A & B
\$225,000,000
21-Jun-12



City of Houston
Public Improvement Bonds
Refunding
2012A
\$370,200,000
22-May-12
Savings: \$16,500,000



City of Houston
Houston Airport System
2012A (AMT)
& 2012B (Non-AMT)
\$503,720,000
5-Apr-12
Savings: \$55,900,000



City of Houston
Combined Utility System
B-3 & B-6 VRDO's
\$153,325,000
4-Apr-12



City of Houston
Combined Utility System
Commercial Paper
Series B-5
\$100,000,000
1-Feb-12



City of Houston
Combined Utility System
Commercial Paper
Series B-3
\$75,000,000
1-Feb-12

 <p>City of Houston General Obligation Commercial Paper Series K1 & K2 \$200,000,000 28-Dec-11</p>	 <p>City of Houston Combined Utility System 2011F \$47,125,000 1-Dec-11</p>	 <p>City of Houston Combined Utility System Commercial Paper Series G1 & G2 \$200,000,000 29-Nov-11</p>
 <p>City of Houston General Obligation Public Improvement Bonds 2011 A & B \$239,485,000 27-Oct-11 Savings: \$13,600,000</p>	 <p>City of Houston Combined Utility System 2011E \$166,660,000 28-Sep-11 Savings: \$30,600,000</p>	 <p>City of Houston Convention & Entertainment Series 2011 A& B \$254,460,000 31-Aug-11 Savings: \$9,400,000</p>
 <p>City of Houston Houston Airport System 2011A (AMT) & 2011B (Non-AMT) \$566,905,000 21-Jul-11 Savings: \$36,200,000</p>	 <p>City of Houston Tax & Revenue Anticipated Notes 2011 \$220,000,000 1-Jul-11</p>	 <p>City of Houston Combined Utility System 2011D \$426,410,000 23-Jun-11</p>
 <p>City of Houston Combined Utility System Texas Water Development Board (Private Placement) 2011 B & C \$81,040,000 15-May-11</p>	 <p>City of Houston Combined Utility System GO Commercial Paper Series E1 & E2 \$250,000,000 28-Apr-11</p>	 <p>City of Houston Combined Utility System 2011A \$273,275,000 9-Mar-11</p>

2010



City of Houston
Houston Airport System
VRDOs
2010
\$93,730,000
21-Dec-10



City of Houston
Convention
& Entertainment
Commercial Paper
\$50,000,000
20-Dec-10



City of Houston
Public Improvement Bonds
Tax Exempt BABs
2010A
\$503,690,000
7-Dec-10
Savings: \$19,100,000



City of Houston
Houston Airport System
Commercial Paper
\$150,000,000
1-Dec-10



City of Houston
Combined Utility System
2010C Refunding
\$212,040,000
1-Sep-10
Savings: \$28,800,000



City of Houston
Combined Utility System
Commercial Paper
B-4 & B-6
\$200,000,000
22-Jul-10



City of Houston
Tax & Revenue
Anticipated Notes
2010
\$230,000,000
1-Jul-10



City of Houston
Certificates of Obligation
(Dangerous Buildings)
\$9,000,000
30-Jun-10



City of Houston
General Obligation
Commercial Paper
Series J
\$125,000,000
21-May-10



City of Houston
Houston Police
Pension Note 2010
\$20,100,000
20-May-10



City of Houston
Combined Utility System
2004B
\$653,325,000
6-Apr-10



City of Houston
Combined Utility System
SIFMA Indexed Notes
\$249,075,000
23-Mar-10



City of Houston
Combined Utility System
Texas Water Development
Board
\$15,110,000
17-Feb-10