

City of Houston - Bond Sale Notice



By: Chris Brown, City of Houston Controller

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City of Houston (“City”) is currently planning to access the capital markets via negotiated sales for the offerings shown in the table below. The final size and structure of the offerings have not yet been determined and are subject to change. While it is the City’s expectation to move forward with these offerings, it reserves the right to change or modify its plans as it deems appropriate.

Credit	Series	Estimated Par	Estimated Sale Date
Combined Utility System (CUS)	CUS First Lien Revenue Bonds, Series 2019B (Tax-Exempt) CUS First Lien Revenue Refunding Bonds, Series 2019C (Taxable)	\$875,000,000	August 2019
General Obligation (GO)	Public Improvement Refunding Bonds, Series 2019A (Tax-Exempt) Public Improvement Refunding Bonds, Series 2019B (Taxable)	\$550,000,000	August 2019

Sources: <https://www.houstontx.gov/council/committees/bfacommittee/20190402/Upcoming-Financial-Transactions.pdf>
<https://www.houstontx.gov/council/committees/bfacommittee/20190305/Upcoming-Financial-Transactions.pdf>

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