

HB 1378: Local Government Debt Transparency
City of Houston, Texas
Summary

Political Subdivision	Type	Most Recent Fiscal Year Ending	Contact Information	Title
City of Houston 901 Bagby, Houston, Texas 77005 http://www.houstontx.gov/	City	6/30/2022	Charisse Mosely	Deputy Controller charisse.mosely@houstontx.gov (832) 393-3529

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	\$ 17,628,450,333	\$ 13,646,297,233	\$ 19,642,743,128	\$ 4,149,188,000	\$ 3,156,813,456	\$ 4,513,572,754
Commercial Paper	2,100,000,000	380,000,000	Variable	925,000,000	168,000,000	Variable
Authorized but Unissued	1,010,449,000	-	-	1,010,449,000	-	-
Total	\$ 20,738,899,333	\$ 14,026,297,233	\$ 19,642,743,128	\$ 6,084,637,000	\$ 3,324,813,456	\$ 4,513,572,754
Per Capita	\$ 9,063	\$ 6,130	\$ 8,584.18	\$ 2,659	\$ 1,453	\$ 1,972

2022 Population **2,288,250**
Source: 2022 CAFR (pg. 233)

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2022

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
Tax Supported General Obligation Debt																
General Obligation Debt	Yes	Taxable GO Pension Bds Ser 2005	POB	57,165,000	57,165,000	57,165,000	-	57,165,000	29,867,423	87,032,423	Pension Fund and Refunding	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblig Bds Ser 2006A	POB	63,740,000	63,740,000	63,740,000	-	63,740,000	40,514,645	104,254,645	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblig Bds Ser 2007A	POB	63,800,000	63,800,000	63,800,000	-	63,800,000	49,582,513	113,382,513	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Ref Bds Ser 2008A	POB	382,630,000	382,630,000	382,630,000	-	382,630,000	109,980,336	492,610,336	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bds Ser 2008B	POB	20,190,000	20,190,000	20,190,000	-	20,190,000	5,737,493	25,927,493	Pension Fund	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Taxable Ser 2011B	PIB	47,010,000	47,010,000	47,010,000	-	47,010,000	18,379,444	65,389,444	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2013A	PIB	267,010,000	318,627,485	318,627,485	-	17,980,000	899,000	18,879,000	Refunding	NR	AA	NR	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2013B	PIB	76,530,000	76,530,000	76,530,000	-	9,465,000	2,059,465	11,524,465	Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	C/O (Demolition Program) Ser 2013A	CO	7,360,000	9,057,945	3,011,148	-	1,380,000	69,000	1,449,000	Demolition	AA	NR	AA	NR	
General Obligation Debt	Yes	Tax & Rev C/O (GIC/Ch-Birect Pay To Issuer) Ser 2013Q	CO	9,000,000	9,000,000	9,000,000	-	1,408,456	542,414	1,950,870	Public Improvements	NR	NR	NR	NR	Represents Sinking Fund pmts
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2014A	PIB	257,365,000	299,534,049	299,534,049	-	78,235,000	9,907,125	88,142,125	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2016A	PIB	557,615,000	660,522,710	660,522,710	-	377,505,000	96,104,325	473,609,325	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2017A	PIB	537,270,000	613,606,174	613,606,174	-	417,560,000	122,518,750	540,078,750	Refunding and CP Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bonds, Series 2017	POB	1,005,145,000	1,005,145,000	1,005,145,000	-	958,120,000	651,638,964	1,609,758,964	Pension Fund	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2019A	PIB	255,385,000	315,171,813	315,171,813	29,533	249,800,000	122,132,250	371,932,250	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2019B	PIB	214,625,000	214,625,000	214,592,888	32,112	183,790,000	15,371,748	199,161,748	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	C/O (Demolition Program) Ser 2021C	CO	2,995,000	3,022,267	3,013,081	9,186	2,595,200	389,250	2,984,450	Demolition	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2021A	PIB	188,980,000	223,143,356	223,007,943	135,413	188,980,000	61,891,450	250,871,450	Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2021B	PIB	117,710,000	120,037,557	119,898,898	86,630	116,445,000	18,103,705	134,548,705	Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Bds Ser 2021D	PIB	10,100,000	10,100,000	10,083,375	16,625	9,760,000	0	9,760,000	Public Improvements	NR	NR	NR	NR	
General Obligation Debt	Yes	Pub Imp Bds Ser 2021E	PIB	8,583,000	8,583,000	8,554,227	28,773	8,295,000	0	8,295,000	Public Improvements	NR	NR	NR	NR	
				4,149,188,000	4,521,241,356	4,514,843,297	350,262	3,156,813,456	1,356,759,298	4,513,572,754						
Houston Airport System																
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2000B (Non-AMT)	Rev	269,240,000	265,350,000	265,350,000	-	38,315,000	3,652,454	41,967,454	Airport, CP Refunding	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2002A (AMT)	Rev	200,050,000	199,521,847	199,521,847	-	20,005,000	10,765,191	30,770,191	Airport and Refunding	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2002B (Non-AMT)	Rev	274,455,000	276,733,519	276,733,519	-	27,450,000	14,411,250	41,861,250	Airport	A	A1	A+	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2012A (AMT)	Rev	218,585,000	314,426,085	314,426,085	-	5,035,000	1,258,75	6,293,750	Refunding	A	NR	A+	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2012B (Non-AMT)	Rev	217,135,000	245,028,104	245,028,104	-	4,845,000	121,125	4,966,125	Refunding	A	NR	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev & Ref Bds Ser 2018A (AMT)	Rev	130,550,000	147,463,268	147,463,268	-	120,615,000	69,941,875	190,556,875	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev & Ref Bds Ser 2018B (Non-AMT)	Rev	285,220,000	331,125,951	331,125,951	-	262,740,000	114,903,000	377,643,000	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airprt Sys Subord Lien Rev Ref Bds Ser 2018C (AMT)	Rev	212,820,000	242,917,697	242,917,697	-	182,980,000	53,126,500	236,106,500	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2018D (Non-AMT)	Rev	356,290,000	412,435,861	412,435,861	-	321,995,000	171,504,125	493,499,125	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020A (AMT)	Rev	131,620,000	151,615,314	151,615,314	-	131,620,000	92,860,550	224,480,550	Refunding CP	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020B (Non-AMT)	Rev	171,656,000	92,225,650	92,225,650	-	71,568,000	23,586,375	95,154,375	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020C (Taxable)	Rev	660,490,000	660,490,000	660,490,000	-	660,490,000	80,197,712	740,687,712	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2021A (AMT)	Rev	186,010,000	347,137,095	347,137,095	-	285,010,000	208,423,550	493,433,550	Refunding CP	NR	A1	NR	AA-	
				3,382,221,000	3,686,470,391	3,686,470,391	0	2,133,665,000	843,271,581	2,977,236,581						
Consolidated Rental Car Special Facility (CONRAC)																
Rental Car Special Facility	No	Airprt Sys Spec Fac Taxable Rev Bds (Cons Rental Car Fac Proj) Ser 2001	Rev	130,250,000	130,764,985	130,764,985	-	60,680,000	15,595,584	76,275,584	Car Rental Facility	A-	A3	A-	NR	
				130,250,000	130,764,985	130,764,985	-	60,680,000	15,595,584	76,275,584						
Special Facilities Debt																
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Bds (Continental Airlines, Inc Terminal Imp Projects) Ser 2011	Conduit	(2) 113,305,000	109,999,150	109,999,150	-	113,305,000	82,449,525	195,754,525	Airport	NR	Ba3	B+	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Bds (United Airlines, Inc Terminal E Project) Ser 2014 (AMT)	Conduit	(2) 308,660,000	304,490,136	304,490,136	-	238,890,000	53,249,856	292,139,856	Refunding	NR	Ba3	B+	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Bds (United Airlines, Inc Terminal Imp Proj) Series 2015B-1 (AMT)	Conduit	(2) 176,650,000	183,160,885	183,160,885	-	176,650,000	83,033,750	259,683,750	Airport	NR	NR	B+	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc. Airport Imp Proj) Series 2018C (AMT)	Conduit	(2) 46,425,000	51,777,803	51,777,803	-	46,425,000	15,088,125	61,513,125	Airport	NR	NR	B+	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Tech Ops Project) Series 2018 (AMT)	Conduit	(2) 90,650,000	101,576,951	101,576,951	-	90,650,000	29,461,250	120,111,250	Airport	NR	NR	B+	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal E Project) Ser 2020A (AMT)	Conduit	(2) 34,185,000	35,443,063	35,443,063	-	34,185,000	9,295,375	43,480,375	Refunding	NR	NR	B	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal Imp Proj) Series 2020B-1 (AMT)	Conduit	(2) 47,970,000	49,250,600	49,250,600	-	47,470,000	13,054,250	60,524,250	Refunding	BB-	NR	NR	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal Imp Proj) Series 2020C (AMT)	Conduit	(2) 66,890,000	68,381,647	68,381,647	-	66,890,000	18,394,750	85,284,750	Refunding	BB-	NR	NR	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal E Project) Ser 2021A (AMT)	Conduit	(2) 70,175,000	75,674,615	75,674,615	-	70,175,000	40,010,500	110,185,500	Airport	B-	NR	NR	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Bds (United Airlines, Inc Terminal Imp Proj) Series 2021B-1 (AMT)	Conduit	(2) 219,320,000	236,584,870	236,584,870	-	219,320,000	134,479,000	353,799,000	Airport	B-	NR	NR	NR	
				1,173,100,000	1,216,337,720	904,078,235	0	1,103,940,000	481,716,781	1,585,656,781						
Convention & Entertainment Facilities Department																
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Bds Ser 2001B	Rev	146,314,594	147,910,216	147,910,216	-	74,573,014	256,671,986	331,245,000	Convention Center, Hotel	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2014	Rev	73,725,000	82,691,721	82,691,721	-	67,730,000	31,238,250	98,968,250	New Money and Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2015	Rev	132,590,000	149,086,912	149,086,912	-	111,875,000	52,445,450	164,320,450	Refunding	NR	A2	A	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2017	Rev	12,030,000	11,868,891	11,868,891	-	10,300,000	1,378,530	11,678,530	Refunding	NR	NR	NR	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2019	Rev	106,320,000	122,975,285	122,975,285	-	87,445,000	29,665,625	117,110,625	Refunding	NR	A2	A	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2021	Rev	31,165,000	36,064,731	36,064,731	-	31,165,000	7,177,525	38,342,525	Refunding	NR	A2	A	NR	
				502,144,594	550,597,956	514,533,025	-	383,088,014	378,577,366	761,665,380						

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2022

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
Combined Utility System																
Utility System	No	W & SS Jr Lien Rev Ref Bds Ser 98A	Rev	203,796,739	203,796,739	203,796,739	-	38,945,763	139,269,237	178,215,000	Refunding	AA+	Aa1	AA+	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2004B Subseries 2	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	36,312,145	136,312,145	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2004B Subseries 3	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	27,234,770	102,234,770	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2004B Subseries 4	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	27,234,770	102,234,770	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2004B Subseries 5	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	36,312,145	136,312,145	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2004B Subseries 6	Rev	78,325,000	78,325,000	78,325,000	-	78,325,000	28,439,408	106,764,408	Refunding	AA	Aa2	NR	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2007A - Exchanged	Rev	56,135,000	64,456,452	64,438,242	-	56,135,000	37,984,375	94,119,375	Refunding	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2011B	Rev	22,795,000	22,795,000	22,795,000	-	18,595,000	5,979,300	24,574,300	Sewer	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2011C	Rev	58,245,000	58,245,000	58,245,000	-	3,500,000	104,764	3,604,764	Sewer	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2012A	Rev	125,000,000	125,000,000	125,000,000	-	125,000,000	45,397,266	170,397,266	Refunding	AA	NR	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2012B	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	36,314,412	136,314,412	Refunding	AA	NR	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2012D	Rev	149,735,000	163,414,109	163,361,104	-	3,750,000	93,750	3,843,750	Refunding CP	AA	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2012E	Rev	49,900,000	49,900,000	49,900,000	-	36,340,000	6,469,853	42,809,853	Sewer and Refunding CP	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2012F	Rev	116,065,000	137,088,658	136,871,146	-	1,825,200	201,325	2,026,325	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2013A	Rev	48,750,000	48,750,000	48,750,000	-	35,890,000	7,442,553	43,332,553	Sewer	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev & Ref Bds Ser 2013B	Rev	164,400,000	191,658,796	191,598,892	-	7,405,000	317,600	7,722,600	Water & Sewer, Refunding of CP	NR	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2014A	Rev	65,000,000	65,000,000	60,913,293	604,939	50,745,000	14,940,822	65,685,822	Sewer	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Taxable Ser 2014B	Rev	605,195,000	605,195,000	605,195,000	-	395,140,000	52,721,608	447,861,608	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2014C	Rev	692,890,000	801,485,314	801,485,314	-	481,380,250	85,260,250	566,640,250	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev & Ref Bds Ser 2014D	Rev	547,980,000	618,704,847	618,704,847	-	424,975,000	200,418,375	625,393,375	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2015A	Rev	55,005,000	55,005,000	54,846,463	158,537	43,395,000	7,617,166	51,012,166	Sewer	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2015B	Rev	48,040,000	48,040,000	38,736,414	9,303,586	32,160,000	3,167,014	35,327,014	Water	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2015D	Rev	62,650,000	73,838,216	73,838,216	-	62,650,000	20,593,500	83,243,500	Refunding	AA	NR	AA	NR	
Utility System	No	Comb UtlI Sys Subord Lien Rev Bds Ser 2015E	Rev	25,915,000	25,915,000	-	22,020,000	8,874,259	30,894,259	39,764,259	Utility	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Series 2016A	Rev	63,435,000	63,435,000	-	51,885,000	9,148,181	61,033,181	70,181,181	Sewer	NR	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev & Ref Bds Ser 2016B	Rev	955,105,000	1,130,986,457	1,130,986,457	-	865,265,000	488,603,700	1,353,868,700	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb UtlI Sys Subord Lien Rev Bds Ser 2016D	Rev	63,020,000	63,020,000	59,242,374	3,777,626	54,610,000	20,185,560	74,795,560	Utility	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2017A	Rev	61,550,000	64,555,719	61,652,950	2,902,624	57,630,000	11,476,927	69,106,927	Sewer	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2017B	Rev	288,980,000	334,035,637	334,035,637	-	272,230,000	165,265,725	437,495,725	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb UtlI Sys Subord Lien Rev Bds Ser 2017C	Rev	83,170,000	83,170,000	83,160,158	9,842	74,585,000	29,818,003	104,403,003	Utility	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2018A	Rev	64,680,000	64,680,000	41,150,109	23,529,891	58,855,000	12,635,248	71,490,248	Utility	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys Subord Lien Rev Bds Ser 2018B	Rev	106,910,000	106,910,000	106,897,023	12,977	98,850,000	42,721,701	141,571,701	Utility	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2018C	Rev	249,075,000	249,075,000	249,075,000	-	249,075,000	90,412,520	339,487,520	Refunding	AA	Aa2	NR	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2018D	Rev	321,965,000	363,011,281	362,930,577	80,704	308,815,000	212,554,175	521,369,175	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Taxable Ser 2018E	Rev	207,255,000	207,255,000	207,197,251	57,749	201,465,000	64,997,289	266,462,289	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb UtlI Sys Subord Lien Rev Bds Ser 2018F	Rev	170,265,000	170,265,000	170,260,015	4,985	158,170,000	75,934,875	234,104,875	Improvements	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2019A	Rev	64,685,000	64,685,000	14,172,490	50,512,510	60,565,000	9,598,373	70,163,373	Sewer	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2019B	Rev	151,705,000	185,751,383	185,671,366	80,017	146,655,000	114,941,850	261,596,850	Refunding CP	NR	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Taxable Ser 2019C	Rev	539,140,000	539,140,000	538,853,520	286,480	528,200,000	155,554,890	683,754,890	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2020B	Rev	46,185,000	46,185,000	3,449,742	42,735,258	43,125,000	1,192,609	44,317,609	Sewer	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2020A	Rev	80,120,000	102,566,767	102,519,045	47,722	80,120,000	44,100,250	124,220,250	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2020C	Rev	432,330,000	527,080,337	526,910,824	169,513	423,990,000	276,581,225	700,571,225	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Taxable Ser 2020D	Rev	178,390,000	178,390,000	178,308,370	81,630	175,090,000	46,907,110	222,997,110	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb UtlI Sys Subord Lien Rev Bds Ser 2020E	Rev	38,000,000	38,000,000	37,963,403	36,597	36,880,000	11,252,561	48,132,561	Utility	NR	NR	NR	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Ser 2021A	Rev	265,905,000	316,516,796	316,323,064	193,732	265,905,000	175,739,550	441,644,550	Refunding	AA	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Ref Bds Taxable Ser 2021B	Rev	100,045,000	100,045,000	99,965,519	79,481	98,000,000	18,648,734	116,648,734	Refunding	AA	NR	AA	NR	
Utility System	No	Comb UtlI Sys First Lien Rev Bds Ser 2021C	Rev	130,000,000	130,000,000	9,738,207	124,361,793	130,000,000	13,653,060	143,653,060	Sewer	NR	NR	NR	NR	
				8,291,036,739	9,015,272,008	8,752,608,915	258,999,193	6,808,110,763	2,920,225,283	9,728,336,047						

Commercial Paper ("CP") Programs - CP Outstanding as of 6/30/2022

Program	Authorized CP Program Amount	MOFR	CP Notes Outstanding	Interest To Maturity
General Obligation - Series G-1	Yes	GO (3) 75,000,000	-	Variable
General Obligation - Series G-2	Yes	GO (3) 125,000,000	54,000,000	Variable
General Obligation - Series H-2	Yes	GO (3) 100,000,000	54,000,000	Variable
General Obligation - Series I	Yes	GO (3) 125,000,000	-	Variable
General Obligation - Series E-1	Yes	GO (4) 100,000,000	25,000,000	Variable
General Obligation - Series E-2	Yes	GO (4) 100,000,000	35,000,000	Variable
General Obligation - Series K-1	Yes	GO (4) 200,000,000	-	Variable
General Obligation - Series K-2	Yes	GO (4) 100,000,000	-	Variable
Airport System - Series A & B	No	Rev (5) 350,000,000	185,000,000	Variable
Convention & Entertainment	Rev (6) 75,000,000	26,000,000	Variable	
Convention & Entertainment	No	Subordinate Lien HOT and Parking Revenue Flexible Rate Notes, Series B	1,000,000	Variable
Utility System - Series B-1	No	Rev (8) 100,000,000	-	Variable
Utility System - Series B-2	No	Rev (8) 75,000,000	-	Variable
Utility System - Series B-3	No	Rev (8) 75,000,000	-	Variable
Utility System - Series B-4	No	Rev (8) 100,000,000	-	Variable
Utility System - Series B-5	No	Rev (8) 250,000,000	-	Variable
Utility System - Series B-6	No	Rev (8) 100,000,000	-	Variable
		Total CP	2,100,000,000	
Total Tax-Supported CP			380,000,000	168,000,000

City of Houston, Texas
 Individual Outstanding Debt Obligations
 As of 6/30/2022

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
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- (1) \$20.25 million was used to refund Pension Obligation Note
- (2) Special facility bonds, though issued by the City, are payable solely from funds received from third parties pursuant to contract terms; the City's obligation to make payments on such bonds is expressly limited to the amounts received pursuant to those contracts. Holders of such bonds have no claim on the City's general funds or general revenue of the City's enterprise funds.
- (3) The City has authorized maximum issuance of General Obligation Commercial Paper Programs. Voter Authorized by 2001, 2006, 2012, and 2017 Elections.
- (4) The City has authorized maximum issuance of General Obligation Commercial Paper Programs.
- (5) The City has authorized \$350 million of Airport Senior Lien Commercial Paper Notes, Series A and B.
- (6) The City authorized \$75 million of Sub Lien HOT and Parking Rev Flexible Rate Notes, Series A in Oct 2017.
- (7) The City authorized \$50 million of Sub Lien HOT and Parking Rev Flexible Rate Notes, Series B in May 2019.
- (8) The City has authorized \$700 million in Combined Utility System Commercial Paper Notes.