

**City of Houston, Texas**  
**Voter-Authorized Obligations**  
**For the period end May 31, 2021**  
**(amounts expressed in thousands)**

| <u>Purposes</u>   | <u>Voter<br/>Authorized</u> | <u>Approved by City<br/>Council for Issuance<br/>as Commercial<br/>Paper Notes</u> | <u>Commercial<br/>Paper<br/>Issued<sup>(a)</sup></u> | <u>Commercial Paper<br/>Notes Approved<br/>by City Council<br/>but Unissued</u> | <u>All Voter<br/>Authorized<br/>but Unissued</u> |
|---|-----------------------------|--|--|---|--|
| <b>November 2001 Election</b>                                   |                             |  |  |   |  |
| Streets, Bridges, Traffic Control                               | \$ 474,000                  | \$ 474,000   | \$ 471,300   | \$ 2,700  | \$ 2,700   |
| Parks and Recreation  | 80,000                      | 80,000   | 80,000   | -   | -  |
| Police and Fire Departments                                     | 82,000                      | 82,000   | 82,000   | -   | -  |
| Permanent and General Improvements <sup>(b)</sup>               | 80,000                      | 80,000   | 80,000   | -   | -  |
| Public Libraries  | 40,000                      | 40,000   | 40,000   | -   | -  |
| Low Income Housing  | 20,000                      | 20,000   | 20,000   | -   | -  |
| <b>Total</b>  | <b><u>776,000</u></b>       | <b><u>776,000</u></b>  | <b><u>773,300</u></b>                                | <b><u>2,700</u></b>   | <b><u>2,700</u></b>                              |
| <b>November 2006 Election</b>                                   |                             |  |  |   |  |
| Streets, Bridges, Traffic Control                               | \$ 320,000                  | \$ 219,950   | \$ 75,565  | \$ 144,385  | \$ 244,435                                       |
| Parks and Recreation  | 55,000                      | 55,000   | 55,000   | -   | -  |
| Public Safety   | 135,000                     | 135,000  | 135,000  | -   | -  |
| Permanent and General Improvements <sup>(b)</sup>               | 60,000                      | 60,000   | 60,000   | -   | -  |
| Public Libraries  | 37,000                      | 37,000   | 37,000   | -   | -  |
| Low Income Housing  | 18,000                      | 18,000   | 7,531  | \$ 10,469   | \$ 10,469  |
| <b>Total</b>  | <b><u>\$ 625,000</u></b>    | <b><u>\$ 524,950</u></b>   | <b><u>\$ 370,096</u></b>                             | <b><u>\$ 154,854</u></b>  | <b><u>\$ 254,904</u></b>                         |
| <b>November 2012 Election</b>                                   |                             |  |  |   |  |
| Streets, Bridges, Traffic Control                               | \$ -                        | \$ -   | \$ -   | \$ -  | \$ -   |
| Parks and Recreation  | 166,000                     | 166,000  | 130,511  | 35,489  | 35,489   |
| Public Safety   | 144,000                     | 144,000  | 126,629  | 17,371  | 17,371   |
| Permanent and General Improvements <sup>(b)</sup>               | 57,000                      | 57,000   | 41,974   | 15,026  | 15,026   |
| Public Libraries  | 28,000                      | 28,000   | 28,000   | 0   | 0  |
| Low Income Housing  | 15,000                      | 7,068  | 3,708  | 3,360   | 11,292   |
| <b>Total</b>  | <b><u>\$ 410,000</u></b>    | <b><u>\$ 402,068</u></b>   | <b><u>\$ 330,822</u></b>                             | <b><u>\$ 71,246</u></b>   | <b><u>\$ 79,178</u></b>                          |
| <b>November 2017 Election</b>                                   |                             |  |  |   |  |
| Streets, Bridges, Traffic Control                               | \$ -                        | -  | \$ -   | \$ -  | \$ -   |
| Parks and Recreation  | 104,000                     | 47,457   | -  | 47,457  | 104,000  |
| Public Safety   | 159,000                     | 108,299  | -  | 108,299   | 159,000  |
| Permanent and General Improvements <sup>(b)</sup>               | 109,000                     | 79,021   | 5,606  | 73,415  | 103,394  |
| Public Libraries  | 123,000                     | 48,082   | 7,837  | 40,245  | 115,163  |
| Low Income Housing  | -                           | -  | -  | -   | \$ -   |
| <b>Total</b>  | <b><u>\$ 495,000</u></b>    | <b><u>\$ 282,859</u></b>   | <b><u>\$ 13,443</u></b>                              | <b><u>\$ 269,416</u></b>  | <b><u>\$ 481,557</u></b>                         |
| <b>Combined Total (2001, 2006, 2012 and<br/>2017 Elections)</b> | <b><u>\$ 2,306,000</u></b>  | <b><u>\$ 1,985,877</u></b>   | <b><u>\$ 1,487,661</u></b>                           | <b><u>\$ 498,216</u></b>  | <b><u>\$ 818,339</u></b>                         |

(a) As of May 31, 2021

(b) Includes Public Health and Solid Waste Management

Note: This schedule sets forth the categories of bond authorization approved by the voters in elections held in November of 2001 (the "2001 Election") and November of 2006 (the "2006 Election"), and November of 2012 (the "2012 Election"), and November of 2017 (the "2017 Election") the amount of each such authorization approved by City Council for issuance as Commercial Paper Notes, the amount of commercial paper issued as of year-end, and the amount of commercial paper approved but unissued. The City has issued all bonds authorized at the election held in November of 1997.