REVENUE SUPPORTED DEBT SERVICE
Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 15, 2025

Fiscal Year	Principal	Interest	Total
2026	301,504,875	226,787,058	528,291,933
2027	303,037,293	224,662,596	527,699,889
2028	315,104,307	212,578,629	527,682,936
2029	317,325,964	212,075,993	529,401,957
2030	362,835,000	164,618,745	527,453,745
2031	377,080,000	151,096,207	528,176,207
2032	391,905,000	137,230,186	529,135,186
2033	395,475,000	122,683,444	518,158,444
2034	412,150,000	107,418,202	519,568,202
2035	264,000,000	91,081,066	355,081,066
2036	273,405,000	79,587,427	352,992,427
2037	263,935,000	68,116,469	332,051,469
2038	200,990,000	58,838,386	259,828,386
2039	199,395,000	51,506,941	250,901,941
2040	150,005,000	45,267,681	195,272,681
2041	154,750,000	40,151,825	194,901,825
2042	125,060,000	35,292,796	160,352,796
2043	122,545,000	30,626,350	153,171,350
2044	119,450,000	25,976,741	145,426,741
2045	112,270,000	21,413,392	133,683,392
2046	99,450,000	17,129,770	116,579,770
2047	85,690,000	13,540,593	99,230,593
2048	86,065,000	10,395,872	96,460,872
2049	71,070,000	7,412,024	78,482,024
2050	55,965,000	4,851,529	60,816,529
2051	23,390,000	3,221,456	26,611,456
2052	24,370,000	2,236,206	26,606,206
2053	10,430,000	1,458,975	11,888,975
2054	10,990,000	896,700	11,886,700
2055	11,585,000	304,106	11,889,106
	5,641,227,438	**2,168,457,364**	**7,809,684,803**

Notes:
Debt service for the hedged 2004B, 2012A, and 2012B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.
Debt service for the hedged 2018C bonds is calculated at the fixed rate of the associated swap, which is 3.761%.

REVENUE SUPPORTED DEBT SERVICE
Combined Utility System
Bonds Payable From Gross System Revenue as of April 15, 2025

Fiscal Year	Principal	Interest	Total
2026	9,535,000	1,247,206	10,782,206
2027	2,430,000	948,081	3,378,081
2028	2,555,000	823,456	3,378,456
2029	2,685,000	719,306	3,404,306
2030	2,765,000	635,828	3,400,828
2031	2,850,000	546,313	3,396,313
2032	2,945,000	441,100	3,386,100
2033	3,060,000	321,000	3,381,000
2034	3,180,000	196,200	3,376,200
2035	3,315,000	66,300	3,381,300
	35,320,000	**5,944,791**	**41,264,791**

REVENUE SUPPORTED DEBT SERVICE
Combined Utility System

Bonds Payable at Subordinate Level as of April 15, 2025

Fiscal Year	Principal	Interest	Total
2026	15,571,253	18,500,556	34,071,808
2027	15,864,341	18,749,100	34,613,441
2028	16,190,178	18,634,283	34,824,461
2029	16,533,888	19,841,897	36,375,785
2030	14,931,866	22,146,160	37,078,026
2031	14,941,556	23,336,645	38,278,201
2032	15,294,557	22,757,613	38,052,170
2033	16,537,680	22,124,707	38,662,387
2034	16,993,607	21,776,083	38,769,690
2035	17,478,345	21,399,695	38,878,040
2036	20,082,082	19,444,305	39,526,387
2037	25,231,047	16,223,184	41,454,231
2038	28,495,274	13,988,625	42,483,899
2039	29,516,579	13,120,423	42,637,002
2040	30,567,629	12,197,316	42,764,945
2041	31,670,118	11,226,272	42,896,389
2042	32,814,443	10,207,199	43,021,642
2043	34,019,270	9,112,870	43,132,140
2044	35,269,912	7,962,105	43,232,017
2045	36,573,441	6,755,378	43,328,819
2046	37,926,810	5,492,210	43,419,020
2047	38,034,302	4,200,693	42,234,995
2048	33,733,778	2,985,927	36,719,706
2049	25,349,071	1,973,292	27,322,363
2050	17,508,624	1,219,135	18,727,758
2051	12,171,257	608,041	12,779,298
2052	4,359,750	164,363	4,524,112
	633,660,659	**346,148,076**	**979,808,735**

Notes:
Includes CUS Subordinate Lien Series 2015E Bonds, 2016D Bonds, 2017C Bonds, 2018B Bonds, 2018F Bonds, 2020E bonds and certain obligations to Coastal Water Authority pursuant to contract. The City receives payments from four regional water authorities which partially support the Coastal Water Authority obligations. Values above are net of expected regional water authority receipts as provided by Houston Public Works.

REVENUE SUPPORTED DEBT SERVICE
Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 15, 2025

Fiscal Year	Principal	Interest	Total
2026	26,012,381	30,833,062	56,845,443
2027	26,010,836	30,844,836	56,855,673
2028	26,000,221	30,828,603	56,828,824
2029	25,849,265	30,963,657	56,812,921
2030	25,879,774	30,938,190	56,817,964
2031	25,805,392	31,008,492	56,813,884
2032	25,979,127	30,822,039	56,801,166
2033	26,664,936	30,124,684	56,789,620
2034	27,430,119	29,326,037	56,756,155
2035	10,195,000	2,968,125	13,163,125
2036	10,710,000	2,445,500	13,155,500
2037	9,945,000	1,929,125	11,874,125
2038	5,350,000	1,546,750	6,896,750
2039	5,620,000	1,272,500	6,892,500
2040	5,910,000	984,250	6,894,250
2041	3,670,000	744,750	4,414,750
2042	3,840,000	576,200	4,416,200
2043	3,995,000	419,500	4,414,500
2044	4,160,000	256,400	4,416,400
2045	4,330,000	86,600	4,416,600
	303,357,050	**288,919,299**	**592,276,349**

REVENUE SUPPORTED DEBT SERVICE
Houston Airport System
Subordinate Lien Debt as of April 15, 2025

Fiscal Year	Principal	Interest	Total
2026	141,675,000	101,751,819	243,426,819
2027	146,800,000	96,654,725	243,454,725
2028	144,940,000	91,206,021	236,146,021
2029	157,320,000	84,796,792	242,116,792
2030	167,645,000	77,027,291	244,672,291
2031	172,950,000	69,145,415	242,095,415
2032	175,085,000	61,964,538	237,049,538
2033	58,890,000	54,201,575	113,091,575
2034	61,840,000	51,257,075	113,097,075
2035	64,930,000	48,165,075	113,095,075
2036	68,005,000	45,096,575	113,101,575
2037	71,210,000	41,881,425	113,091,425
2038	74,580,000	38,513,425	113,093,425
2039	78,120,000	34,984,625	113,104,625
2040	52,820,000	31,242,213	84,062,213
2041	55,295,000	28,770,763	84,065,763
2042	48,200,000	26,181,788	74,381,788
2043	50,430,000	23,953,975	74,383,975
2044	52,765,000	21,621,275	74,386,275
2045	55,195,000	19,189,138	74,384,138
2046	57,745,000	16,643,075	74,388,075
2047	60,400,000	13,977,325	74,377,325
2048	53,380,000	11,186,863	64,566,863
2049	31,475,000	8,657,663	40,132,663
2050	33,040,000	7,097,325	40,137,325
2051	34,680,000	5,455,575	40,135,575
2052	36,410,000	3,728,475	40,138,475
2053	38,220,000	1,911,350	40,131,350
	2,244,045,000	**1,116,263,175**	**3,360,308,175**